DESI 2024: Cosmic Expansion History with Baryon Acoustic Oscillations

Julien Guy (LBNL) on behalf of the DESI collaboration

Slides from presentations at APS and Moriond last week from Hee-Jong Seo, myself, Moustapha Ishak, Sesh Nadathur, Andreu Font-Ribera, Arnaud de Mattia

Papers: https://data.desi.lbl.gov/doc/papers/

LBNL RPM 04/16/2024



DARK ENERGY SPECTROSCOPIC INSTRUMENT

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The DESI instrument

- DESI is a Fiber-fed multiobject spectrograph. It uses robotic control to position optical fibers onto the location of a known galaxy
- 5000 fiber positioner robots on the focal plane
- 8 sq. deg. FOV
- Ten 3-channel spectrographs







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0.0 < z < 0.4



Baryon Acoustic Oscillations (BAO)

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Sound waves in the baryon density



At recombination (z~1000),

- Optically thick \rightarrow optically thin
- Baryons decouple from photons.
- Sound speed of gas decreases.
- The traveling wave stalls.

Eisenstein, Seo, White et al. 2007

A spherical peak at the distance that the wave has travelled before the recombination \rightarrow **the sound horizon scale** at recombination (~150 Mpc).



Standard ruler to measure the distances

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The size of the BAO is precisely measured from the CMB data.

DA(z) and H(z) encode the expansion history of the Universe.



Two point correlation function and BAO

 $\delta(\vec{x}) = \frac{\rho(\vec{x})}{\bar{\rho}} - 1$

$$\xi(\vec{r}) = \langle \, \delta(\vec{x}) \delta(\vec{x} + \vec{r}) \, \rangle$$



With a fiducial cosmology, we convert angles and redshifts into comoving separations

$$r_{\parallel} = [D_C(z_i) - D_C(z_j)] \cos(\theta_{ij}/2)$$

$$r_{\perp} = [D_M(z_i) + D_M(z_j)] \sin(\theta_{ij}/2)$$

 $D^{\,}_{\rm C}(z)$: comoving distance $D^{\,}_{\rm M}(z)$: comoving angular distance



Two point correlation function and BAO

$$\delta(\vec{x}) = \frac{\rho(\vec{x})}{\bar{\rho}} - 1$$

$$\xi(\vec{r}) = \langle \,\delta(\vec{x})\delta(\vec{x} + \vec{r}) \,\rangle \qquad P(\vec{k}) = \int d^3r \,\xi(\vec{r})e^{-i\vec{k}.\vec{r}}$$

$$P(\vec{k}) = \int d^3r \,\xi(\vec{r})e^{-i\vec{k}.\vec{r}}$$







BAO Fit Method

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- The correlation function model is decomposed into a smooth and a peak component.
- Only the peak component is stretched with the BAO parameters.
- There are additional nuisance parameters in the model.
- All of them are fitted simultaneously.

 $\xi(r_{||},r_{\perp}) = \hat{\xi}_{\rm s}(r_{||},r_{\perp}) + \hat{\xi}_{\rm p}(\alpha_{||}r_{||},\alpha_{\perp}r_{\perp})$





Nonlinear evolution of the standard ruler



The ruler gets blurred and shrinks during the structure growth and also due to the distortions by peculiar velocities.





Padmanabhan et al. 2012

This will degrade the accuracy and precision of the standard ruler test.



For galaxies and quasar only:

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Density-field reconstruction (Eisenstein et al. 2008)

Refurbishes the ruler!



Reconstruction



Estimates the displacement field applying the continuity equation on the observed field.

And reverse the displacement.

Improves both precision and accuracy.



DESI 2024 BAO measurements

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DESI 2024 BAO measurements Part 1 : Galaxies and QSOs (z<2.1)



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DESI Data Release 1 footprint





DESI 2024 galaxy and quasar BAO at z < 2.1

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Four different large-scale tracers, including emission line galaxies.

5.7 million unique redshifts with the effective cosmic volume of **18 Gpc³**

A factor of 3 times bigger than SDSS.

Split to six redshift bins to probe the expansion history as a function of lookback time.



How is the DESI BAO analysis different?

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- The biggest data set both in terms of the number and the volume.
- First time a catalog-level blinded BAO analysis to mitigate the confirmation bias.

$$(\operatorname{ra, dec}, z) \xrightarrow{\text{fiducial cosmology}} (X, Y, Z) \xrightarrow{\text{blind cosmology } w_0, w_a, \Omega_m} (\operatorname{ra, dec}, z')$$

+ change to peculiar velocity contributions to redshift to blind growth rate

+ weights-based blinding for primordial non-Gaussianity $f_{\rm NL}$



How is the DESI BAO analysis different?

- The biggest data set both in terms of the number and the volume.
- First time a catalog-level blinded BAO analysis to mitigate the confirmation bias.
- Almost all systematics and the baseline methods are determined before unblinding.
- Unified BAO framework/pipeline/systematic test on all tracers over a wide redshift range as well as between the Fourier space and the configuration space.
- Physically-motivated enhancements to the BAO fitting method.
- A new reconstruction method.
- A combined tracer to deal with the tracers over the same redshift range (LRG and ELG 0.8<z<1.1).



Systematics test summary

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- No systematics detected for
 - Observational effects,
 - Reconstruction choice,
 - Analytic covariance matrix.

Systematics << Statistical errors.

Max. effect: $\sigma_{\rm stat+sys} = 1.05 \sigma_{\rm stat}$

The rest are assigned with systematics

	Tn n n n	_	_		_
	Iracer	$\sigma_{ m BGS}$	$\sigma_{ m LRGs, ELGs}$		$\sigma_{ m QSO}$
Space	Source	$lpha_{ m iso}~(\%)$	$lpha_{ m iso}~(\%)$	$lpha_{ m AP}~(\%)$	$lpha_{ m iso}~(\%)$
$\xi(r)$	Theory (Table 7)	0.1	0.1	0.2	0.1
$\xi(r)$	HOD (Table 8)	0.2	0.2	0.2	0.2
$\xi(r)$	Fiducial (Table 11)	0.1	0.1	0.1	0.1
$\xi(r)$	Total	0.245	0.245	0.3	0.245
P(k)	Theory (Table 7)	0.1	0.1	0.2	0.1
P(k)	HOD (Table 8)	0.2	0.1	0.1	0.12
P(k)	Fiducial (Table 11)	0.1	0.1	0.1	0.1
P(k)	Total	0.245	0.18	0.245	0.19
P(k) $P(k)$ $P(k)$	HOD (Table 8) Fiducial (Table 11) Total	0.2 0.1 0.245	0.1 0.1 0.18	0.1 0.1 0.245	0.12 0.1 0.19



Unblinded galaxy BAO feature highlights

150

150









Unblinded galaxy BAO feature highlights



BAO feature singled out

Anisotropy of the BAO



Combined tracer at $z_{eff} = 0.93$ Distance measured at 0.8% **Emission Line Galaxies** Distance measured at 1.5%.



BAO Hubble diagram using DESI 2024



LyA- BAO (next slides)



BAO Hubble diagram : 0.52% aggregate precision

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Fiducial cosmology : (solid lines) Planck 2018 LCDM

Parameter	Planck (2018) cosmology
	(TT, TE, EE + lowE + lensing)
$\Omega_{ m m}$	0.31509
$\Omega_{ m r}$	7.9638e-05
$\sigma_8(z=0)$	0.8119
$r_{ m d} \; [{ m Mpc}]$	147.09
$r_{ m d}~[h^{-1}{ m Mpc}]$	99.08
$D_{\mathrm{H}}(z_{\mathrm{eff}}=2.33)/r_{\mathrm{d}}$	8.6172
$D_{\rm M}(z_{\rm eff}=2.33)/r_{\rm d}$	39.1879





Consistency tests with the unblinded data





DESI 2024 BAO measurements Part 2 : Lyman-alpha forest (z>2)





The Lyman- α Forest

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credit: Andrew Pontzen



Background quasar

- Earth
- Absorption in QSO spectra by neutral hydrogen in the intergalactic medium

 $F = e^{-\tau}$

- The transmitted flux fraction F is a cosmological probe of the fluctuation in the neutral hydrogen density



The Lyman- α Forest





Lyman-alpha (Lya) Auto-Correlation function

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Transmitted flux fraction $F = e^{-\tau}$

Transmitted flux fraction contrast $\delta_F = \frac{F}{\bar{F}} - 1$

Auto-correlation function

$$\xi(\vec{r}) = \langle \, \delta_F(\vec{x}) \delta_F(\vec{x} + \vec{r}) \, \rangle$$

With a fiducial cosmology, we convert angles and redshifts into comoving separations

$$r_{\parallel} = [D_C(z_i) - D_C(z_j)] \cos(\theta_{ij}/2)$$

$$r_{\perp} = [D_M(z_i) + D_M(z_j)] \sin(\theta_{ij}/2)$$

 $D_{c}(z)$: comoving distance $D_{M}(z)$: comoving angular distance









2D correlation function



- measurement: 2D rectangular grid, with bins of (4 Mpc/h) x (4 Mpc/h)
- represented with 'wedges', as a function of r, average over mu
- large redshift space distortion effect for Lyman-alpha
- presence of spurious correlations because of metals (more details later)



DESI Year 1 Quasar and Lyman-alpha sample

0.71 million tracer QSOs (z>1.77) 0.42 million Lya QSOs (z>2.1) (after selection cuts)

Already twice as large as the full SDSS sample of Lya QSOs







DESI-Y1 Quasar and Lya sample

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95% of signal from 1.96 < z < 2.8 (2.95) for LyaxLya (LyaxQSO) Effective redshift: z=2.33





2 spectral regions , 4 correlation functions

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Lya(A) x Lya(A)Lya(A) x QSOLya(A) x Lya(B)Lya(B) X QSO





4 correlation functions







Contaminants to Lyman-alpha forest

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processing (sky model noise) [Guy, Gontcho A Gontcho et al 2024]

All contaminants are modelled and part of the simultaneous fit



A blinded analysis from end-to-end

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Analysis fully developed with mocks and blinded data

List of validation tests defined in advance

Report to the collaboration on the validation tests on blinded data

Unblinding in Dec. 2023



A blinded analysis from end-to-end

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Blinding method :

- Additive perturbation to all correlation functions
- Corresponds to a secret shift of BAO scale
- Based on best fit Lya model from SDSS DR16


A blinded analysis from end-to-end

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Tests run before unblinding

- 1. Validation with mocks (synthetic data sets):
 - a. recover unbiased BAO parameters ($< \frac{1}{3}$ of statistical uncertainty)
 - b. good understanding of statistical uncertainties on BAO
- 2. Data splits on the blinded data set
- 3. Variation in the choice of analysis parameters



1. Validation with mocks



 α_{\perp}



1. Validation with mocks

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[Cuceu, Herrera-Alcantar et al. 2024] Synthetic data sets of the Year 1 sample

Best fit BAO parameters scatter found consistent with expected statistical uncertainties: rms values

$$\Delta \alpha_{\parallel} / \sigma_{\alpha_{\parallel}} = 1.01 \pm 0.07$$
$$\Delta \alpha_{\perp} / \sigma_{\alpha_{\perp}} = 1.11 \pm 0.06$$







3. Variation in the choice of analysis parameters

0.0

 $\Delta \alpha_{\perp}$ (%)

-2.5

2.5

-2.5

0.0

 $\Delta \alpha_{\parallel}$ (%)

2.5



- tests with same data set (purple,green,orange,blue): BAO parameter shifts < 1/3 stat (gray band)
- tests with varying data sets (red): BAO parameter shifts found consistent with statistical fluctuations



Unblinding the DESI DR1 Lyman-alpha Results



DESI DR1 Lyman-alpha Results

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 $D_H(z_{
m eff})/r_d = 8.52 \pm 0.17$ $D_M(z_{
m eff})/r_d = 39.71 \pm 0.95$ with a correlation coefficient ho = -0.48

Optimal combination:

$$D_M(z_{\rm eff})^{9/20} D_H(z_{\rm eff})^{11/20} / r_d = 17.03 \pm 0.19$$

1.1% precision on BAO scale at z_{eff} =2.33





DESI 2024 BAO measurements Part 3 : cosmological implications







Dark energy equation of state:

 $P = w \rho$

• w = constant

w=-1 for cosmological constant in LCDM







Dark energy equation of state:

P = w
ho

• CPL parameterization: $w(a) = w_0 + (1 - a)w_a$

















DESI BAO measurements





BGS

LRG1+LRG2

LRG+ELG ELG















DESI BAO measurements



chi2 = 12.66 for 12 data points and 2 parameters



DESI Y1 BAO





DESI Y1 BAO

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Hubble Constant

- BAO constrains $r_{\rm d}(\Omega_{
 m m}h^2,\Omega_{
 m b}h^2)h$
- $\Omega_{
 m m}$ constrained by BAO at different z
- $\Omega_{\rm b}h^2$ can be constrained by BBN: Schöneberg et al., 2024
- \implies constraints on h i.e. H_0

Hubble Constant

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• In 3.7σ tension with SH0ES

Brand new result from CCHP (with JWST): $H_0 = 69.1 + 1.5 \text{ km/s/Mpc}$



Spatial Curvature

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DESI + CMB measurements favor a flat Universe

 $\Omega_{
m K}=0.0024\pm0.0016~({
m DESI+CMB})$ $\stackrel{
m eq}{\simeq}$











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compatible with a cosmological constant...















Neutrino Masses

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Internal CMB degeneracies limiting precision on the sum of neutrino masses





Neutrino Masses

Internal CMB degeneracies limiting precision on the sum of neutrino masses

Broken by BAO, especially through H_0

Low preferred value of H_0 yields $\sum m_
u < 0.072\,\mathrm{eV}~(95\%,\mathrm{DESI+CMB})$

Limit relaxed for extensions to $\Lambda ext{CDM}$ $\sum m_
u < 0.195 \, ext{eV}$ for $w_0 w_a ext{CDM}$







- DESI Year 1 dataset
 - 3 x SDSS (2 decades) with 5.7 million galaxies and QSOs at z<2.1
 - 2 x SDSS with 420,000 Lyman-alpha QSOs at z>2.1
- Most precise BAO measurement to date with aggregate BAO precision of 0.52% for z<2.1 and 1.1% at z>2.1
- DESI + BBN (+ θ *) constraints H0 to ~1%, in tension with SH0ES
- DESI, in combination with CMB data, favors zero spatial curvature
- DESI is consistent with w = -1 when assumed constant
- When allowing w to vary with time, DESI combined with CMB: 2.6σ and SN: 2.5 to 3.9σ w.r.t. LCDM
- Limit on ∑ m v improves to <0.072 eV (95%, ∧CDM)
 <0.195 eV (95%, w0waCDM)





BACK UP



The Lyman- α Forest

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Optical depth to Lyman-alpha transition (at 121.6 nm, 1216 A)

 $\tau \propto n_{HI}$ $\tau \lesssim 1$ for z < 4

great probe of matter density fluctuations





Correlation function estimators

Correlation function estimators are simple weighted means in (r_par,r_perp) separation bins *M* of (4 Mpc/h) x (4 Mpc/h)

Lya x Lya auto-correlation:

$$\xi_M = \sum_{(i,j)\in M} w_i w_j \tilde{\delta}_i \tilde{\delta}_j / \sum_{(i,j)\in M} w_i w_j \qquad \qquad \xi_M = \sum_{(i,j)\in M} w_i w_j^{\mathbf{Q}} \tilde{\delta}_i / \sum_{(i,j)\in M} w_i w_j^{\mathbf{Q}} \tilde{\delta}_j / \sum_{(i,j)\in$$

Optimized weights:

$$w_q(\lambda) = \left(\frac{1+z_\lambda}{1+z_0}\right)^{\gamma_\alpha - 1} \left[\eta_{\rm pip}(\lambda) \left(\frac{\sigma_{\rm pip,q}(\lambda)}{\overline{F}C_q(\lambda)}\right)^2 + \eta_{\rm LSS} \sigma_{\rm LSS}^2(\lambda)\right]^{-1} \qquad w_j^Q = \left[(1+z_Q)/(1+z_0)\right]^{\gamma_Q - 1}$$

ion estimators ighted means h) x (4 Mpc/h) Lya x QSO cross-correlation: $\int_{0}^{4h^{d}Mpc}$



Covariance matrix

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- Cross-covariance between the 4 correlation functions is not negligible (10% change in BAO uncertainties)
- Combined data array is large
 15000 data points = (2x(50x50+100x50))
- Full covariance from sub-sampling with (250 Mpc/h)x(250 Mpc/h) patches on the sky
 - Smoothing scheme validated with mocks

(note scale of +-0.01 in color bar)




1. Validation with mocks

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[Cuceu, Herrera-Alcantar et al. 2024] Synthetic data sets of the Year 1 sample

- (10 h⁻¹Gpc)³ boxes of log-normal mocks (FFT based)
- realistic survey footprint, inc. exposure times
- realistic noise and resolution from instrument simulation

x 100 for the 'LyaColore' mocks x 50 for the 'Saclay' mocks (not shown,independent code but same principles)





Analysis Validation: broadbands

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Added 48 extra free parameters to adjust empirically the correlation function model (dotted curves)

<0.1% impact on BAO





Results: Combined DESI DR1 and SDSS DR16

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- Estimated covariance of correlation functions between SDSS and DESI with sub-sampling.
- Propagation to covariance of BAO parameters with Monte Carlo realizations drawn from the empirical covariance

Correlation coefficient between SDSS and DESI ~ 10%

DESI DR1 + SDSS DR16: $D_H(z_{\rm eff})/r_d = 8.72 \pm 0.14$ $D_M(z_{\rm eff})/r_d = 38.80 \pm 0.76$ with a correlation coefficient $\rho = -0.47$





Correlations with nuisance parameters (I)





Correlations with nuisance parameters (II)





Correlations with nuisance parameters (III)





Fiducial Cosmology (I): coordinates

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Fixed $r_{\rm d}$

Figure 18: (left) Scale parameters obtained from measurements with the three fiducial cosmologies with fixed r_d and different Ω_m and h values. We also include crosses to mark the expected positions of the scale parameters, based on the ratio of their template BAO to that of the template used to create the mocks (Planck 2015). (right) Measured BAO distances obtained by multiplying the scale parameters with the template BAO position. This shows we are able to recover the true BAO position independent of the cosmology used to compute₇₉ comoving coordinates.



Fiducial Cosmology (II): template

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Figure 19: Similar to Figure 18, but using three fiducial cosmologies with fixed coordinate transformation (i.e. $\Omega_{\rm m}$), and different r_d values. This shows that we are able to recover the true BAO position independent of the cosmology used to create the template.



Comparison with SNLS SDSS JLA SNe





Dark Energy Equation of State

