

PROBING THE EARLY OF THE UNIVERSE with the SIMONS OBSERVATORY

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UC Berkeley
BCCP Seminar



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*Preliminary Analysis from the SATs and the
Road to Detecting Primordial Gravitational Waves.*



Photo credit: Hironobu Nakata

Outline

- Overview

 - Testing the initial conditions of the Universe with the CMB

- The Simons Observatory

 - Small Aperture Telescopes

- Early Analysis

 - Preliminary Results

 - The road to PGW

- More open questions

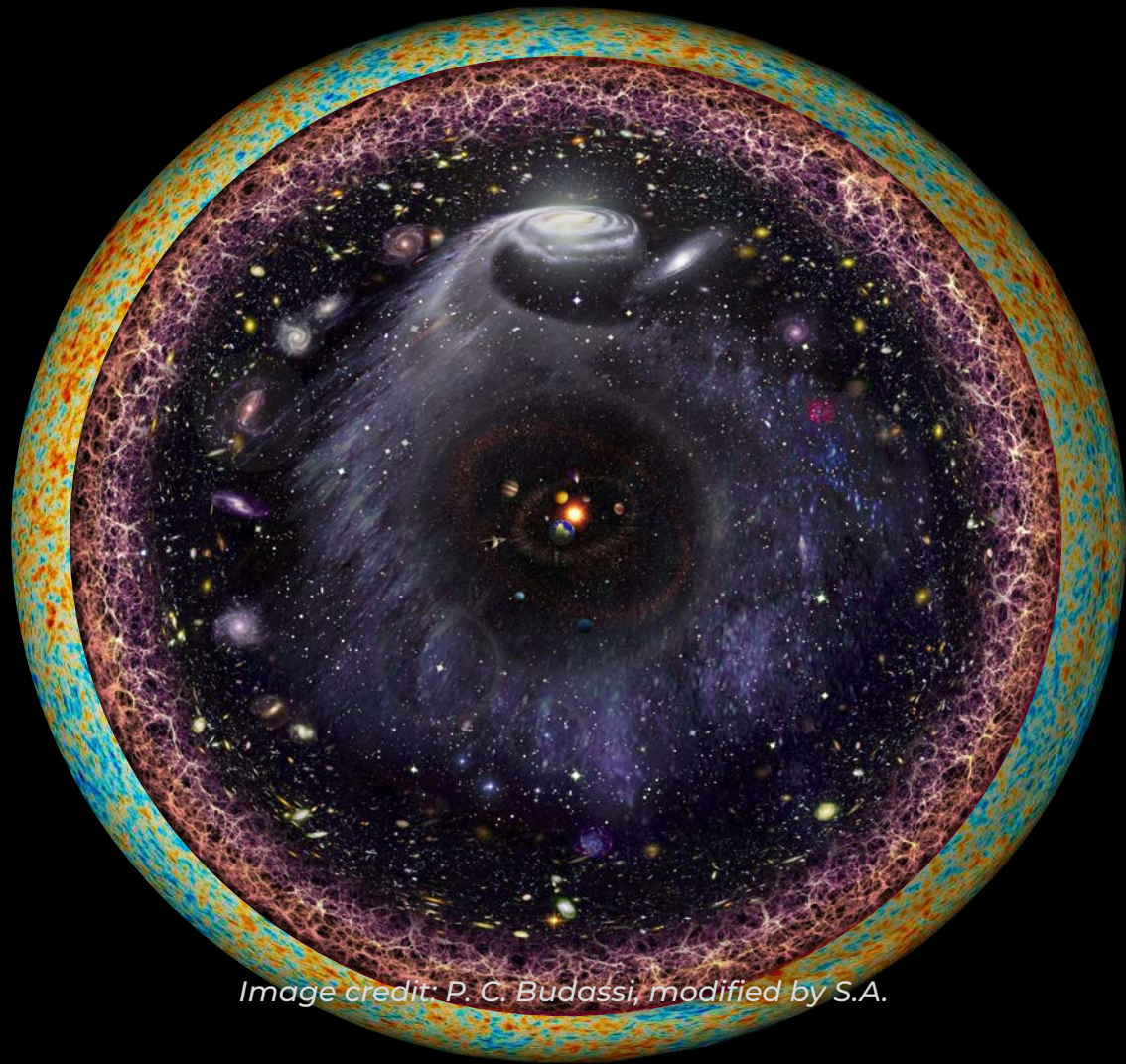
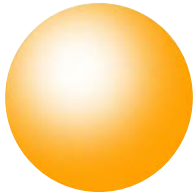
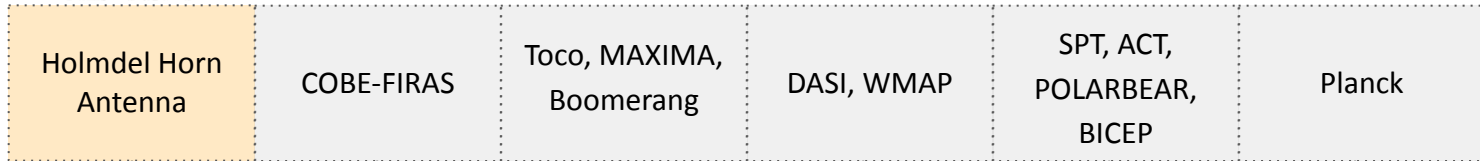


Image credit: P. C. Budassi, modified by S.A.

The Cosmic Microwave Background (CMB)



T



1965

1992

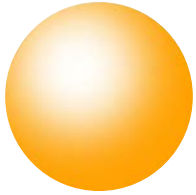
2001

2002

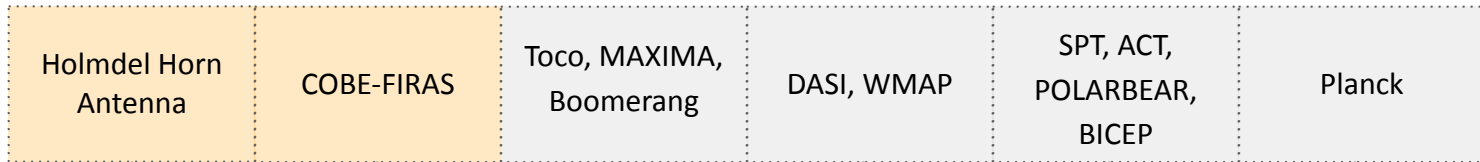
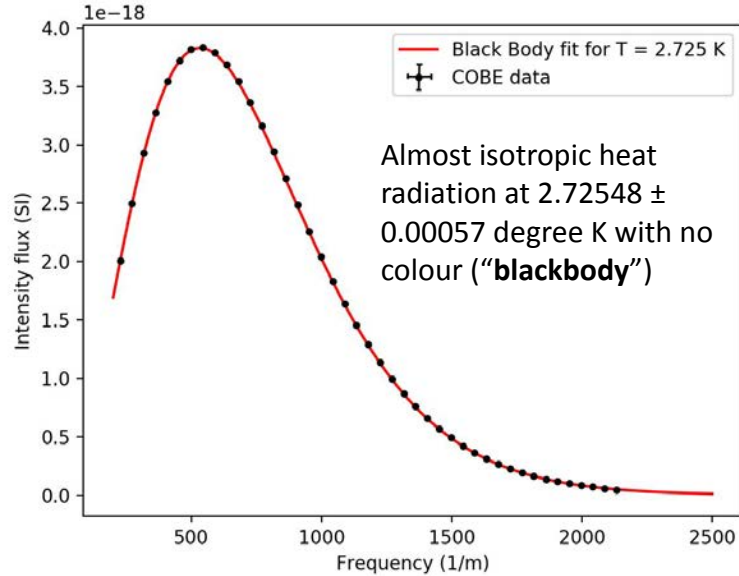
2014

2015

The Cosmic Microwave Background (CMB)



$T = 2.7 \text{ K}$



1965

1992

2001

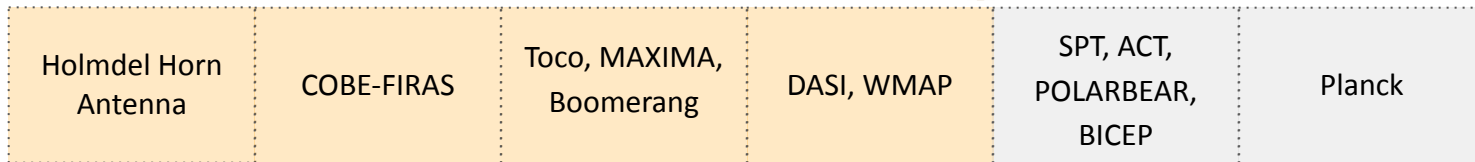
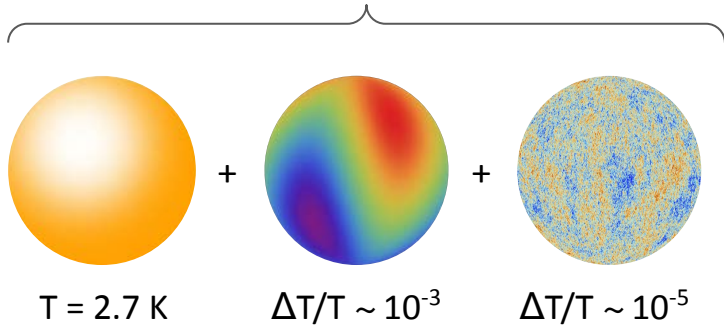
2002

2014

2015

The Cosmic Microwave Background (CMB)

non polarized



1965

1992

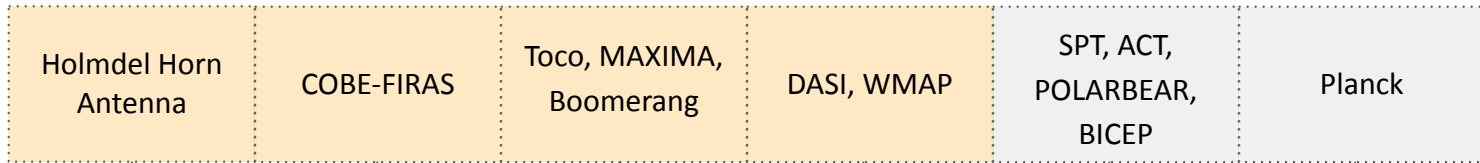
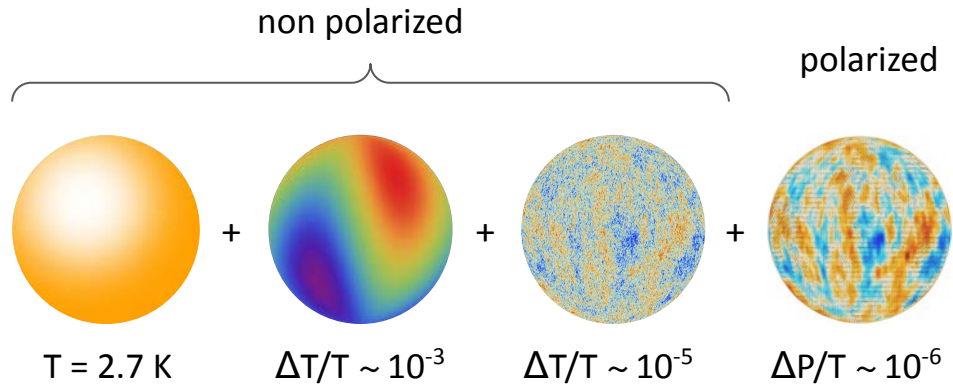
2001

2002

2014

2015

The Cosmic Microwave Background (CMB)



1965

1992

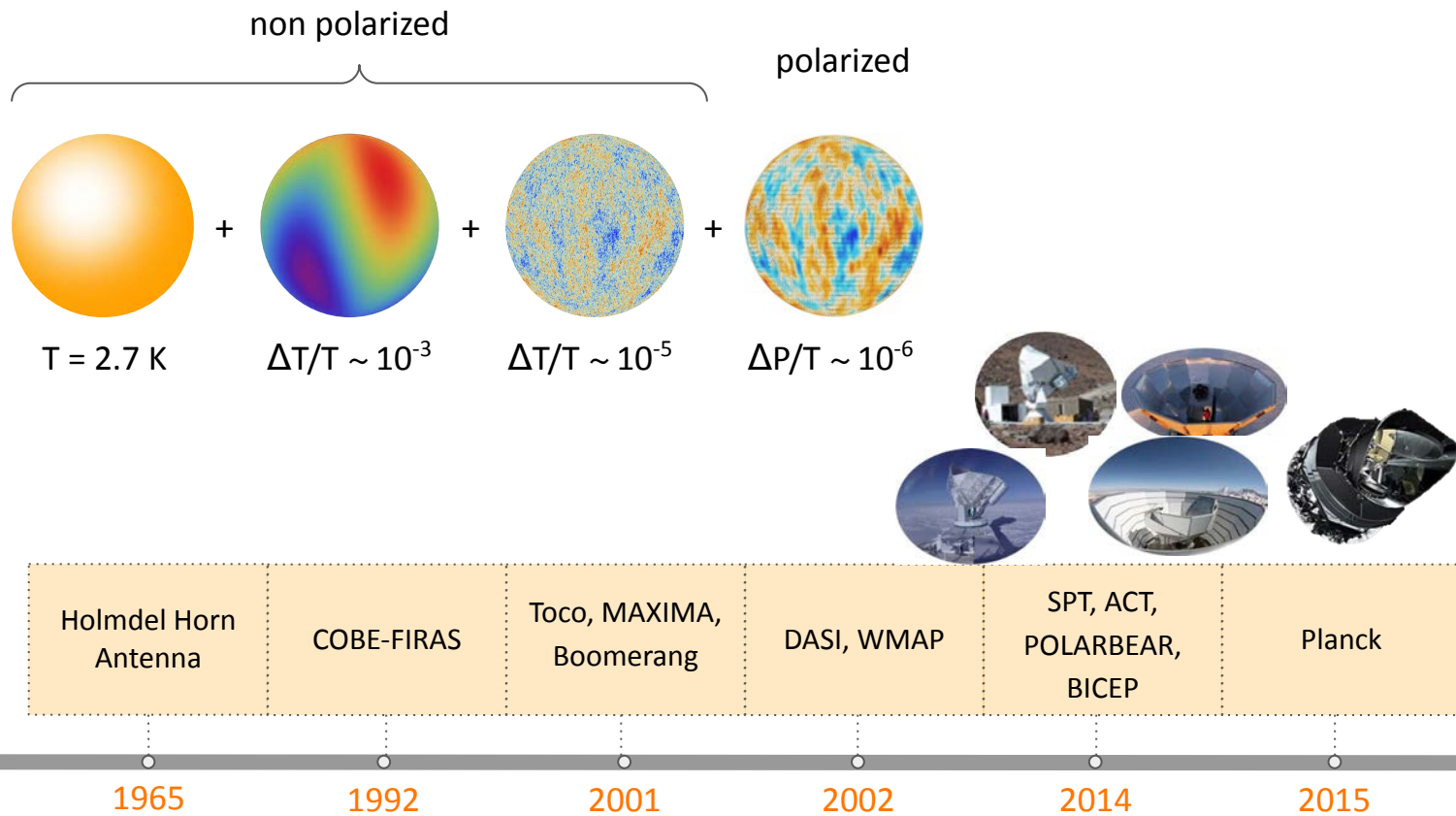
2001

2002

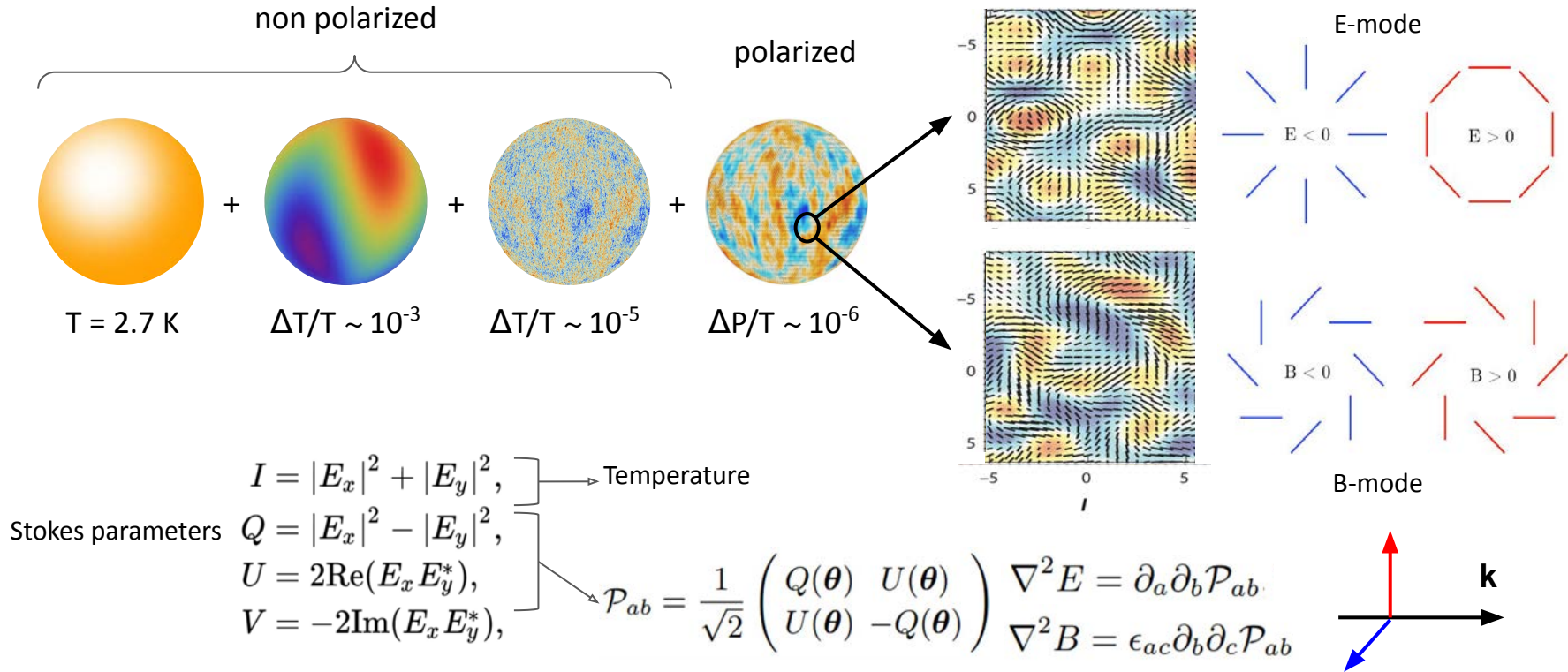
2014

2015

The Cosmic Microwave Background (CMB)

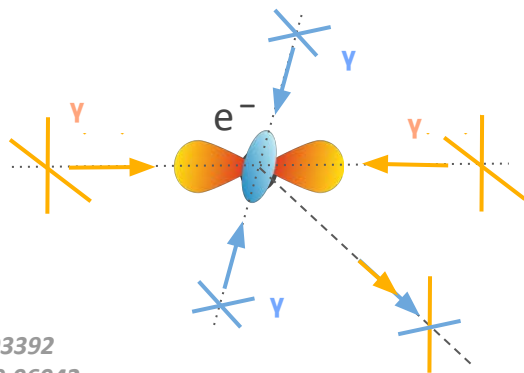
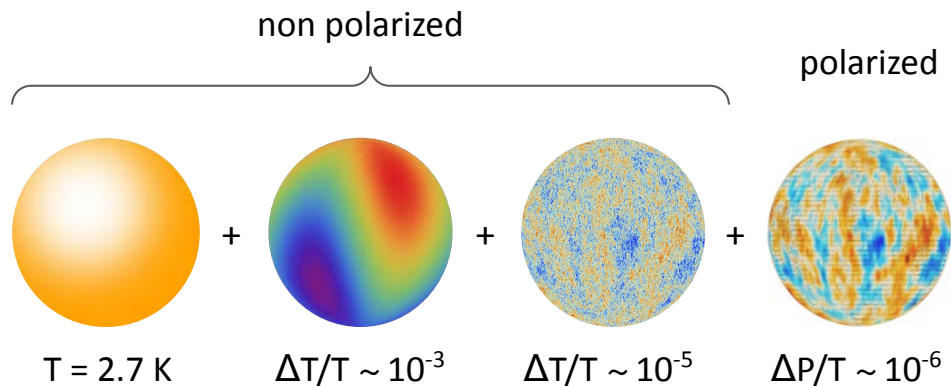


The CMB polarization



Kamionkowski et al. 9609132
Seljak & Zaldarriaga 9609169

The CMB polarization

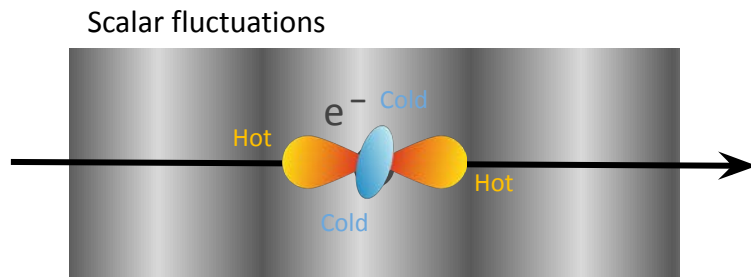
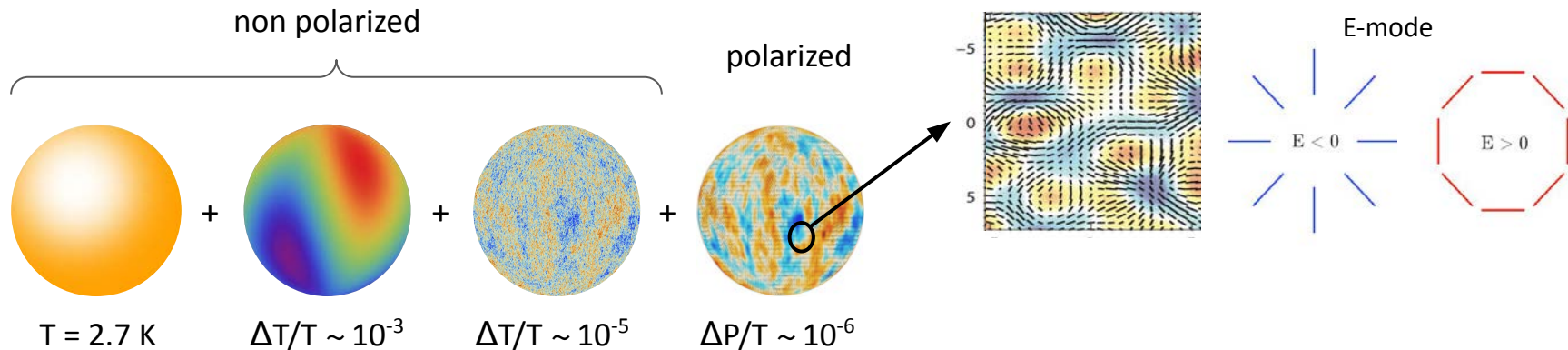


Thomson scattering generates polarization:

- Photons have electric and magnetic fields
- electrons accelerates, emit photons
- when e^- sees **quadrupole temperature pattern**: hot γ accelerates them more
- emitted light is polarized

*Kosowski 9501045
Cabella & Kamionkowski 0403392
Kamionkowski & Kovetz 1510.06042*

The CMB polarization



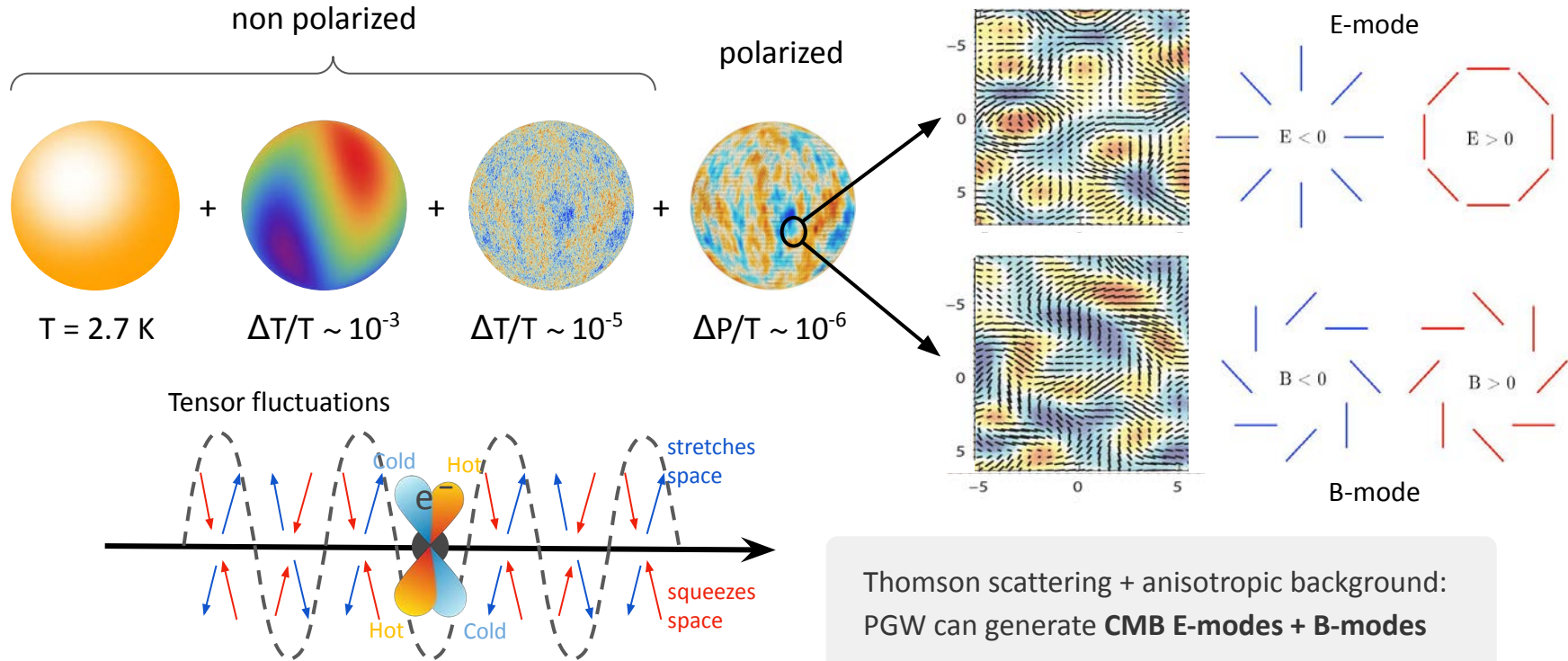
Thomson scattering + anisotropic background:
density fluct. generate **CMB E-modes**

Kosowski 9501045

Cabella & Kamionkowski 0403392

Kamionkowski & Kovetz 1510.06042

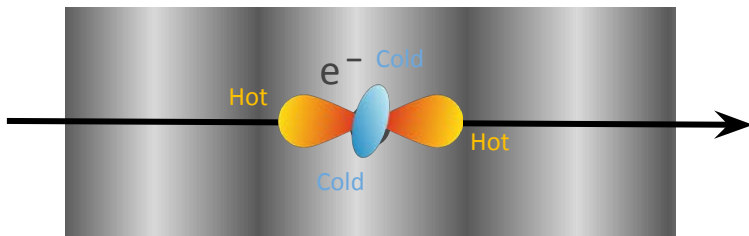
The CMB polarization



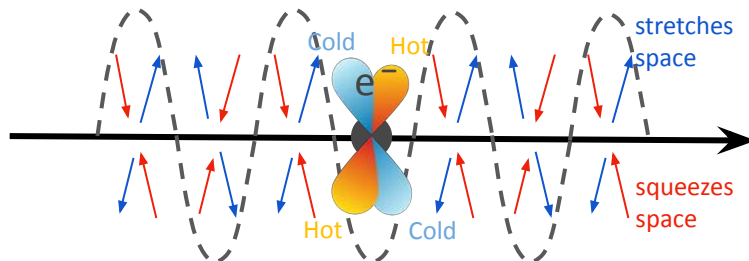
Kosowski 9501045
 Cabella & Kamionkowski 0403392
 Kamionkowski & Kovetz 1510.06042

Inflation theory

Scalar fluctuations



Tensor fluctuations



Inflation: quantum vacuum fluctuations excite cosmological scalar and tensor perturbations, **seen today in the CMB** and matter distribution

$$d\ell^2 = a^2(t)[1 + 2\zeta(\mathbf{x}, t)][\delta_{ij} + h_{ij}(\mathbf{x}, t)]dx^i dx^j$$

scalar mode

(“curvature perturbation”)

tensor mode

(“gravitational waves”)

$$\begin{aligned} \mathcal{P}_\zeta(k) &= \left(\frac{H}{2\pi}\right)^2 \left(\frac{H}{\dot{\phi}}\right)^2 \\ &= \frac{1}{8\pi^2} \frac{H^4}{M_{\text{Pl}}^2 |\dot{H}|} \Big|_{k=aH} \approx A_s \left(\frac{k}{k_*}\right)^{n_s-1} \end{aligned}$$

$$\begin{aligned} \mathcal{P}_h(k) &= \frac{8}{M_{\text{Pl}}^2} \left(\frac{H}{2\pi}\right)^2 \\ &\approx A_t \left(\frac{k}{k_*}\right)^{n_t} \end{aligned}$$

Not Yet Observed!!

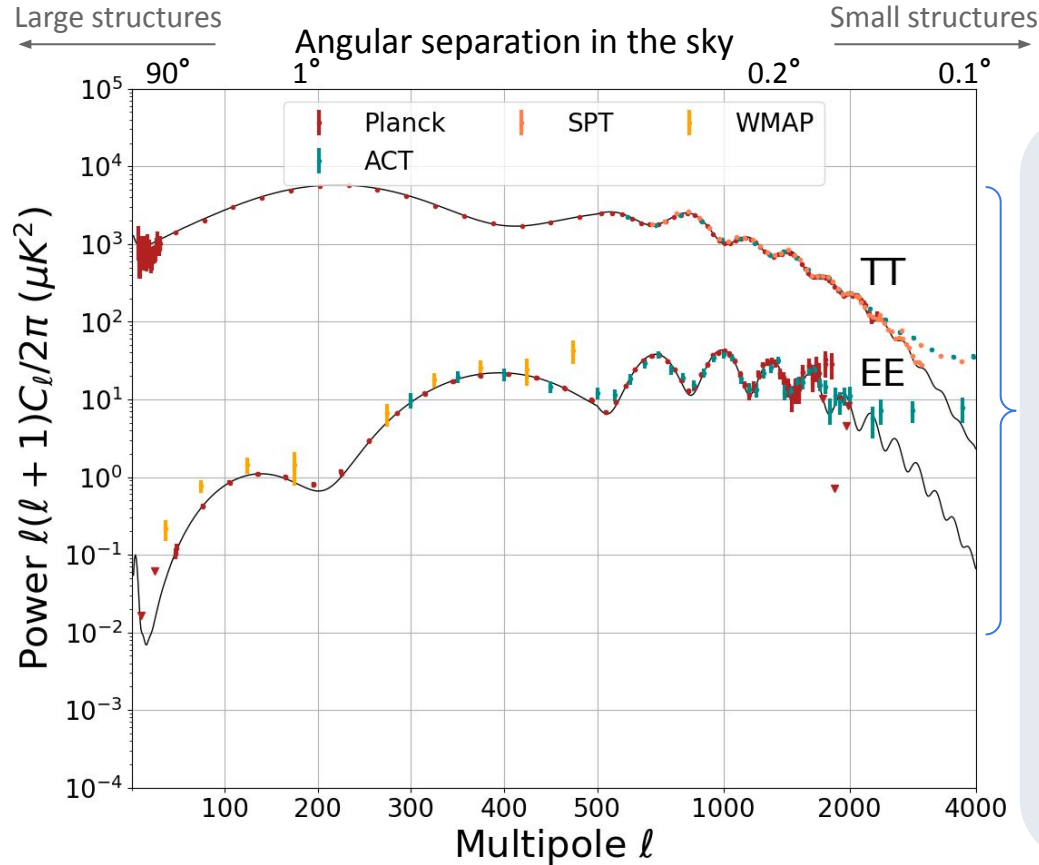
Tensor-to-scalar ratio

$$r = \frac{A_t}{A_s} = 16 \frac{|\dot{H}|}{H^2}$$

Characterizes amplitude of PGW, direct probe of energy scale associated with inflation

Guth & Pi (1982) || Mukhanov & Chibisov (1981) Hawking (1982) Grishchuk (1974)
|| Starobinsky (1982) Bardeen || Steinhardt & Turner (1983) Starobinsky (1979)

Testing Early-Universe Models with the CMB



CMB field highly gaussian \rightarrow
power spectra encode statistics:

Scalar fluctuations: generate T / E modes

Measurements compatible with single-field inflation:

- power law ($dn/d\ln k = -0.005 \pm 0.007$)
- adiabatic fluctuations (Variance $< 2\%$)
- gaussian initial fluctuations ($f_{\text{NL-local}} = -1 \pm 5$)

Consistent with Λ CDM

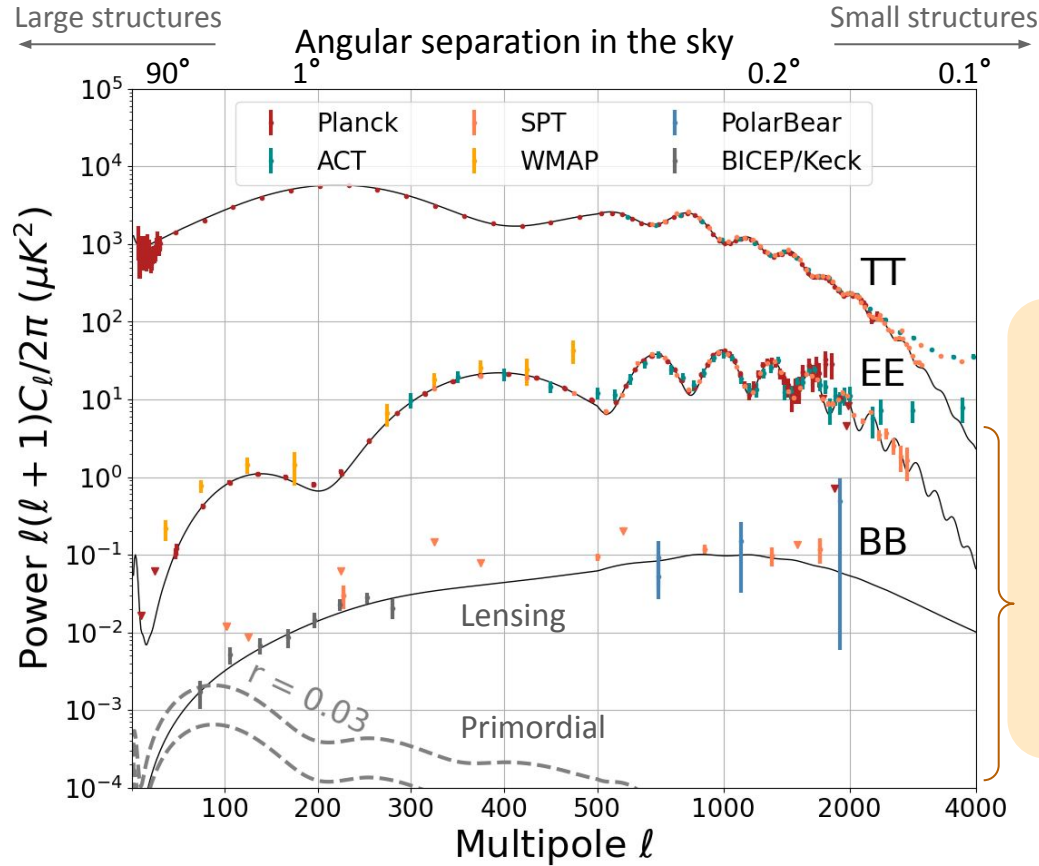
- No sign of extra-light particles: $N_{\text{eff}} = 3 \pm 0.2$
- No non-zero neutrino mass: $\sum m_\nu < 0.12 \text{ eV}$
- No departure from flatness: $\Omega k = 0.001 \pm 0.002$
- No departure from cosmo constant: $\omega_0 = -0.98 \pm 0.03$

from [Planck Collab. 2018, X and IX](#)

Probes of initial conditions:

- anisotropies at small scales
- spectral distortions
- non-Gaussianity

Testing Early-Universe Models with the CMB



CMB field highly gaussian \rightarrow
power spectra encode statistics:

Tensor fluctuations: generate E / B modes:

Still no detection of PGW

- current constraints from BICEP/Keck 2022:
 $\text{PGW} \propto r < 0.032$ (95% C.L.)

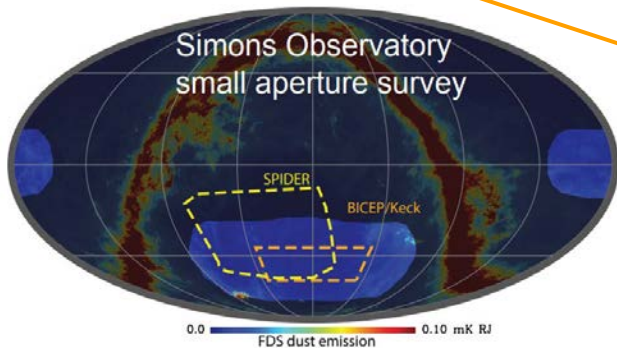
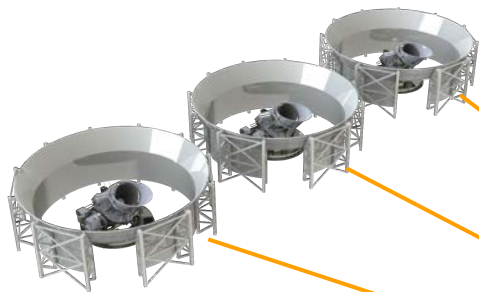
Probes of initial conditions:

- CMB polarization
E-modes: photon-baryon plasma velocity
B-modes rule out many inflationary and non-inflationary models

The Simons Observatory: SAT and LAT

Small Aperture Telescopes (SATs)

- Focusing on Larger Angular Scales (low ℓ)
- 0.4m on smaller sky fraction (10%)
- Deep maps with low angular resolution



Large Aperture Telescopes (LAT)

- Focusing on Smaller Angular Scales (high ℓ)
- 6m on larger sky fraction (40%)
- Wide maps with high angular resolution

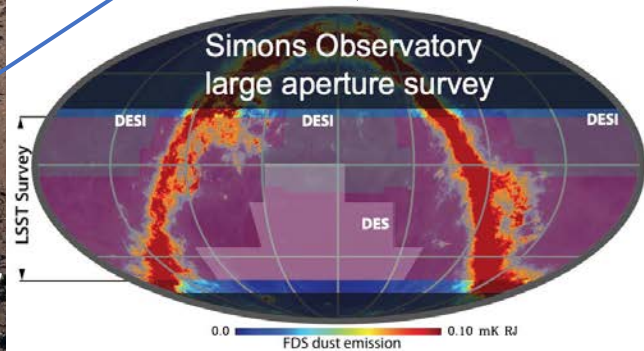
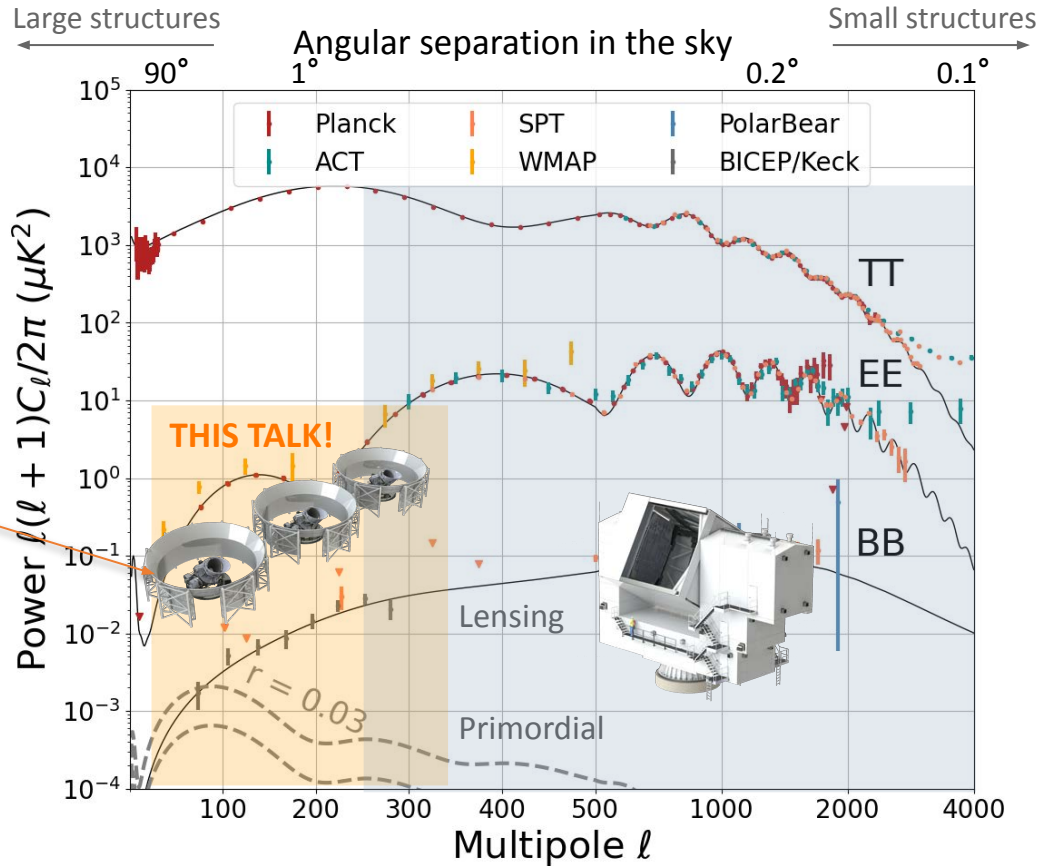


Image credit: G. Coppi, R. Dunner, F. Nati, M. Rojas

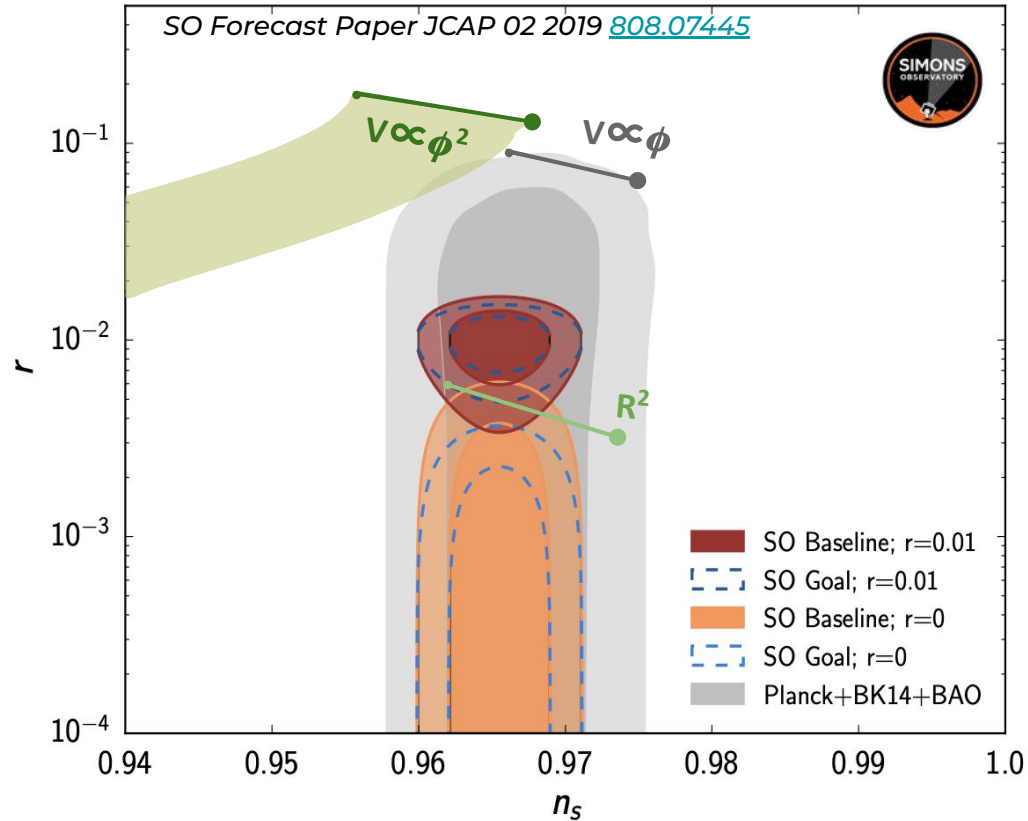
The Simons Observatory: SAT and LAT



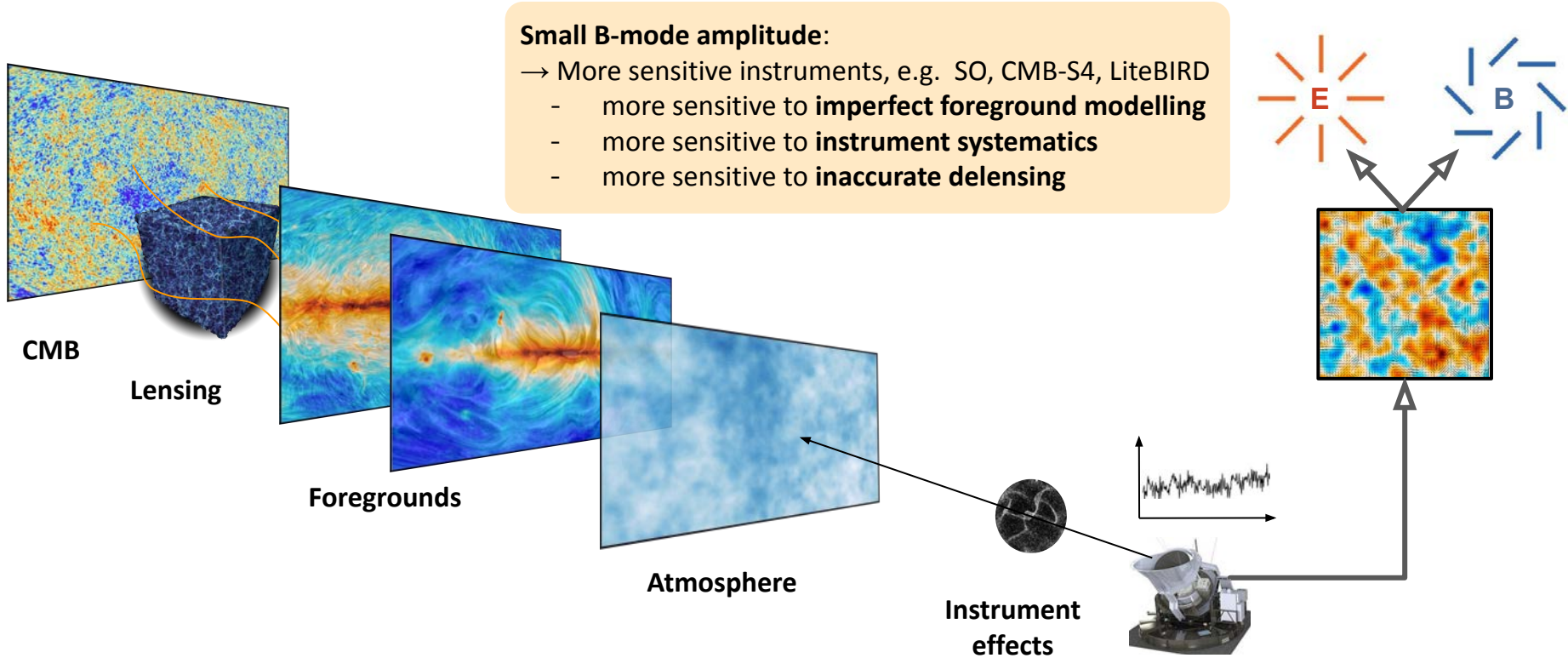
One of the SATs was built here at Berkeley (Adrian Lee ++)

Probing the beginning with the SATs

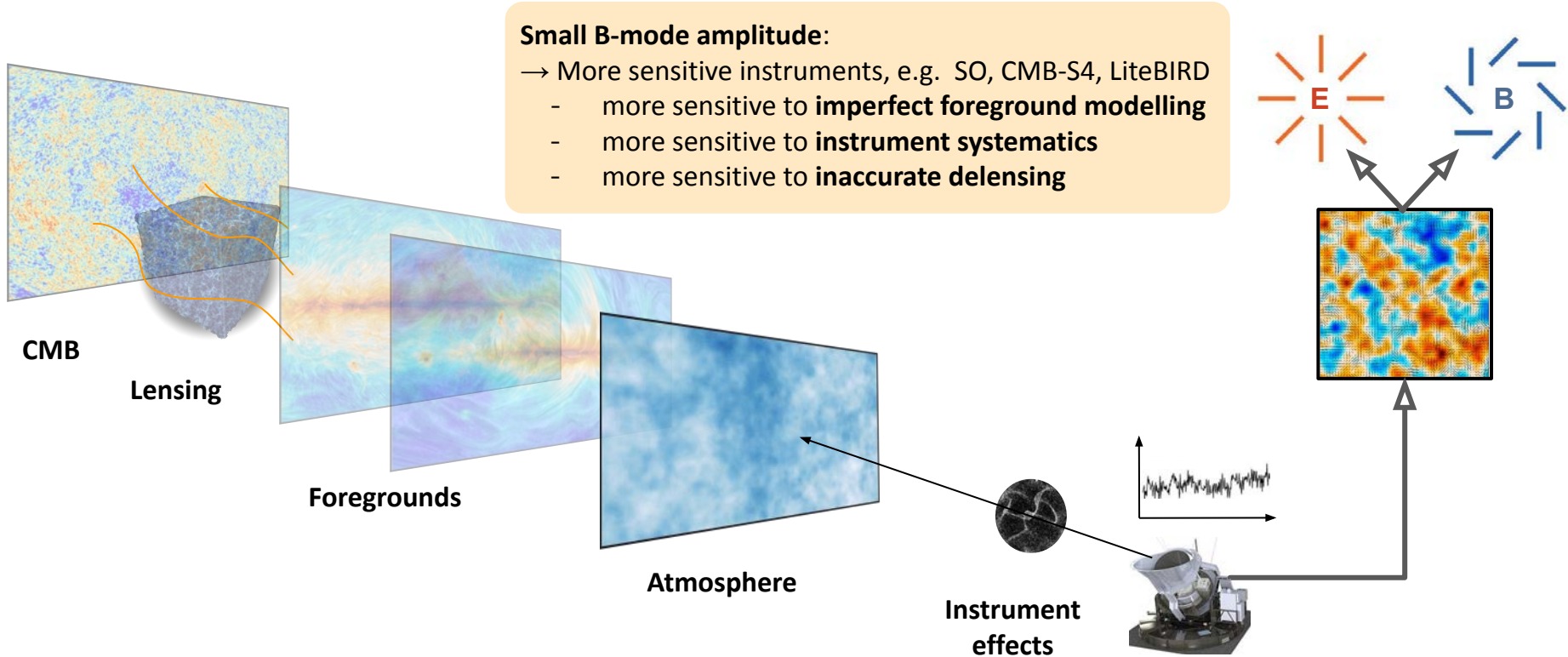
Goal: $\sigma(r) < 0.002-0.003$
i.e. provide direct evidence
for the quantization of
gravity or rule out R^2
inflation.



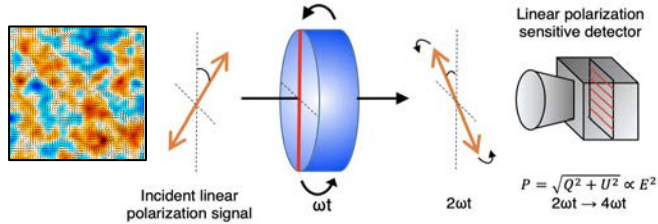
Observational challenges



Observational challenges



Polarization and Half Wave Plate (HWP)



Input signal:

$$[I_{\text{in}} + Q_{\text{in}} \pm U_{\text{in}}](t) = [I_{\text{in}} + Q_{\text{in}} \pm U_{\text{in}}] \exp(i\omega_{\text{sig}} t)$$

Data model:

$$\theta(t) = 2\pi f_{\text{HWP}} t = \omega_{\text{HWP}} t$$

$$d_m(t) = I_{\text{in}}(t) + \text{Re} \{ [Q_{\text{in}}(t) \pm iU_{\text{in}}(t)] \exp[\mp i4\theta(t)] \}$$

Unpolarised Stokes component
HWP-modulated polarized sky signal

Time domain
↓ Fourier transform
Fourier domain

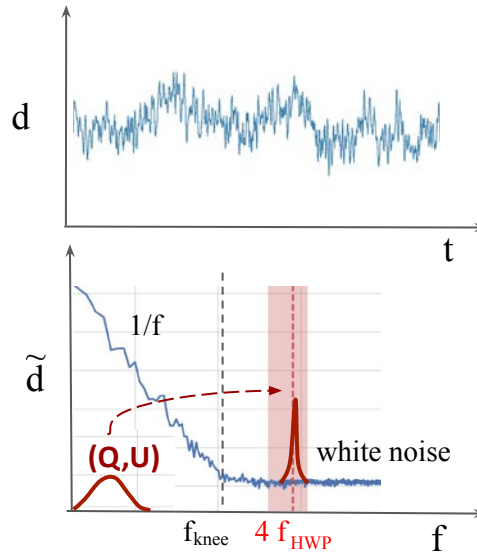
$$d_m(\omega_{\text{sig}}) = I(\omega_{\text{sig}}) + \frac{1}{2} [Q_{\text{in}} \pm iU_{\text{in}}](4\omega_{\text{HWP}} \pm \omega_{\text{sig}})$$

Polarization signal uplifted above f_{knee}

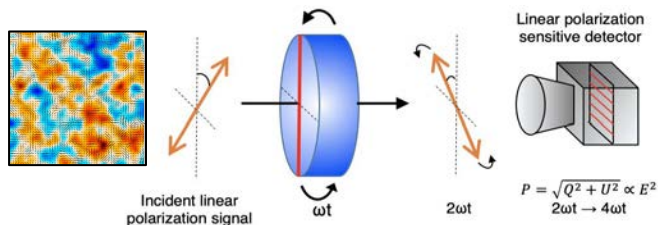
CHWP paper: Yamada K. et al. Rev. Sci. Instrum. 95, 024504 (2024)
[10.1063/5.0178066](https://doi.org/10.1063/5.0178066)

Rotating HWP:

- suppresses long time scales effects (1/f noise)
- mitigates differential systematic uncertainties (beam)



Polarization and Half Wave Plate (HWP)



Input signal:

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Time domain

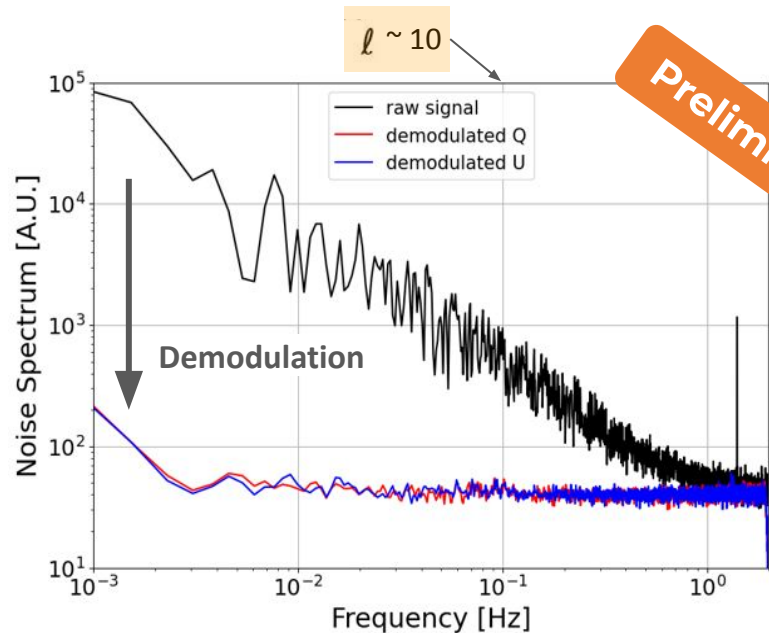
Unpolarised Stokes component HWP-modulated polarized sky signal

Fourier transform

$$d_m(\omega_{\text{sig}}) = I(\omega_{\text{sig}}) + \frac{1}{2} [Q_{\text{in}} \pm iU_{\text{in}}] (4\omega_{\text{HWP}} \pm \omega_{\text{sig}})$$

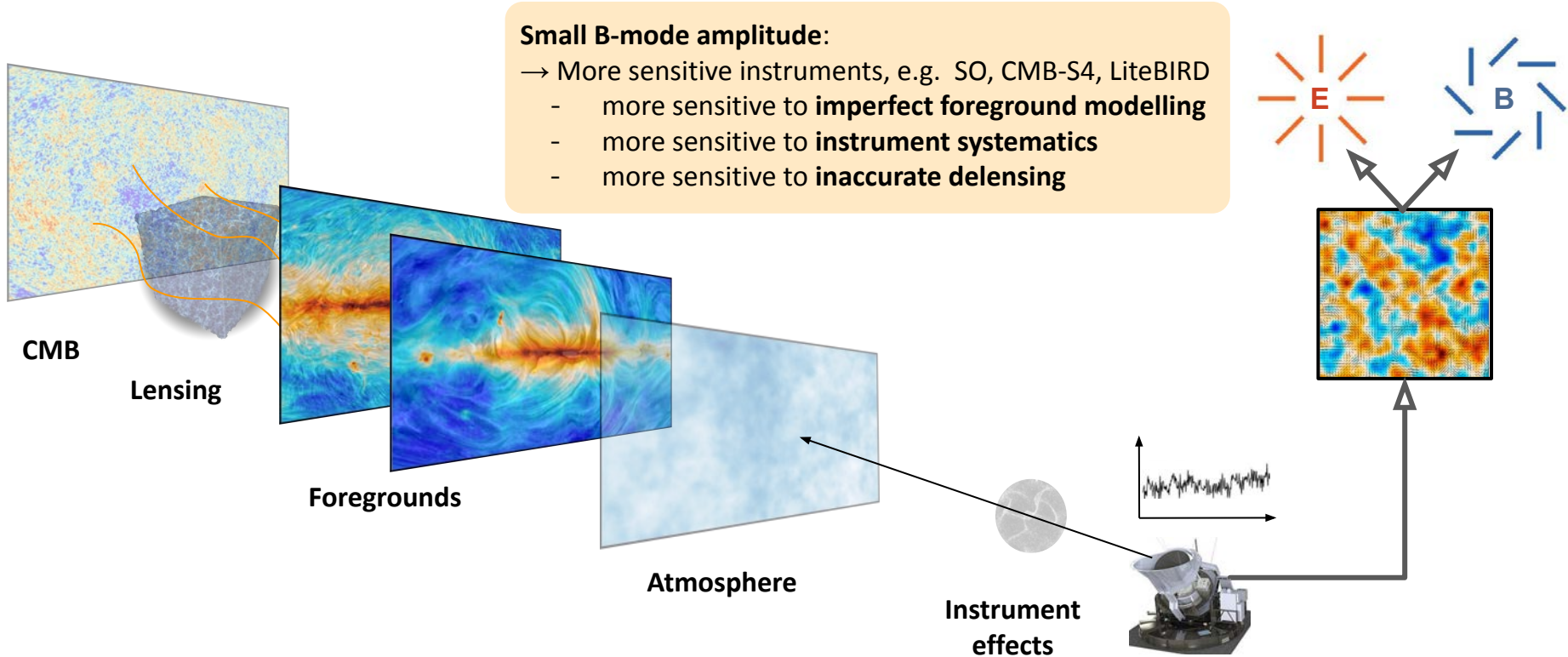
Fourier domain

Polarization signal uplifted above f_{knee}

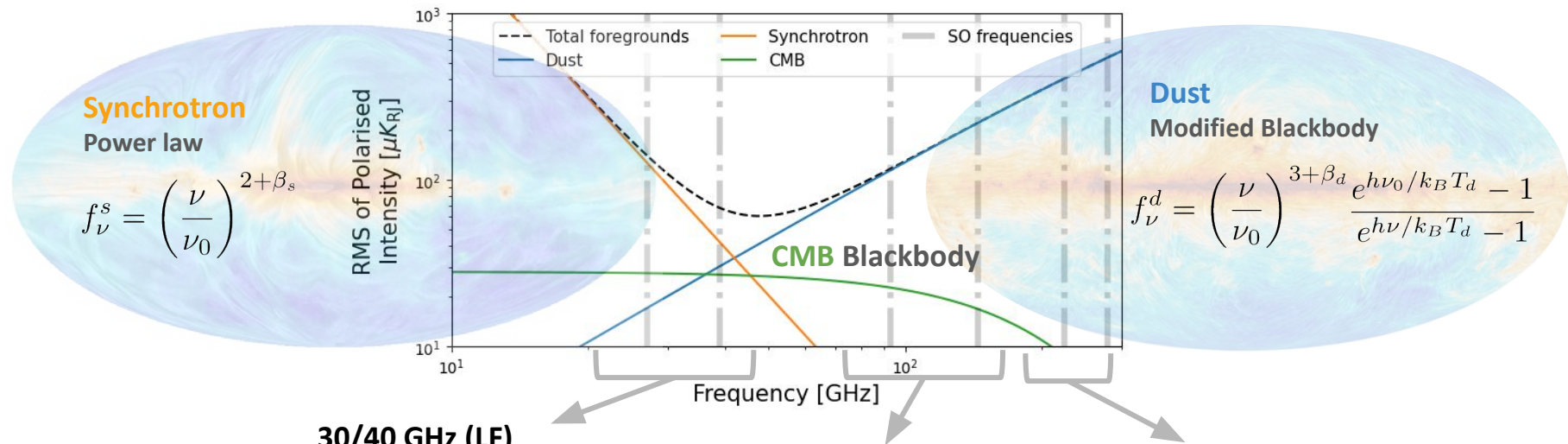


Noise spectra from ~100 detectors with no additional filtering post-demodulation. Spectrum is white until very low frequencies (i.e. very low l)

Observational challenges



SAT Bandpasses (and Foregrounds)



30/40 GHz (LF)
under development

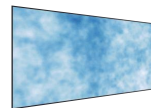
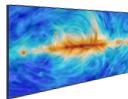
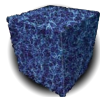
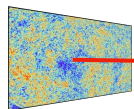
Galactic foregrounds have different spectra wrt the CMB black body.

SO observes at **6 different frequencies** to separate these components.



From CMB to actual data

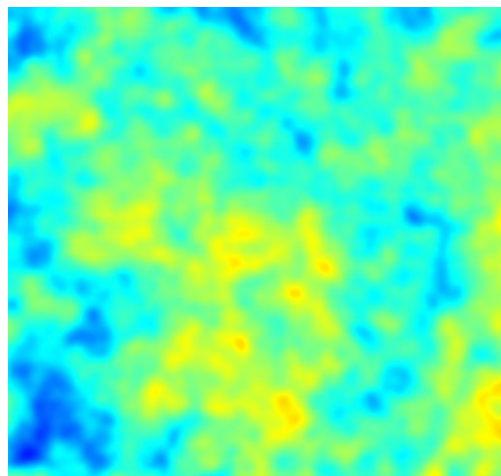
At the surface of last scattering



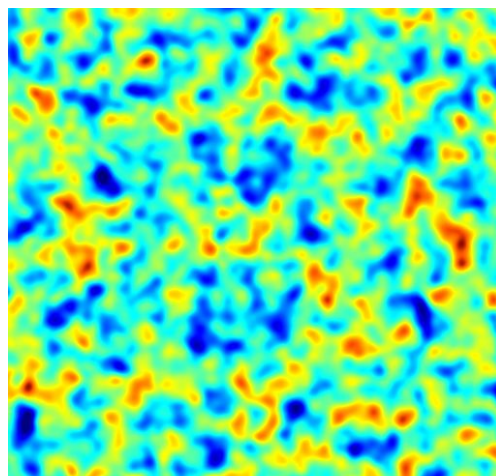
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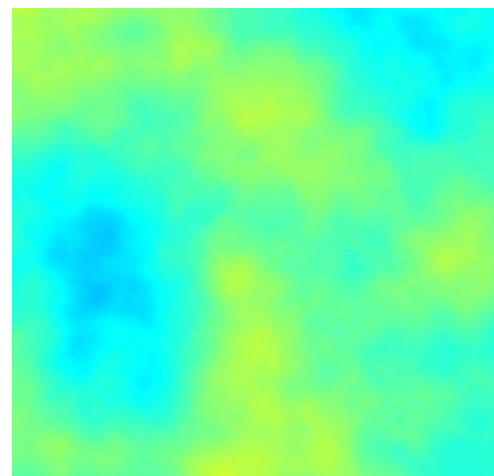
B



-500 μK  500 μK



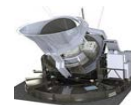
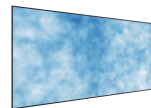
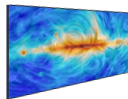
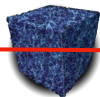
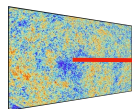
-20 μK  20 μK



-1 μK  1 μK

From CMB to actual data

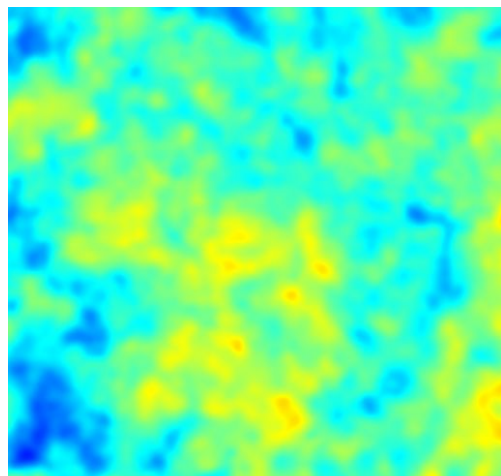
Lensing by Large Scale Structure



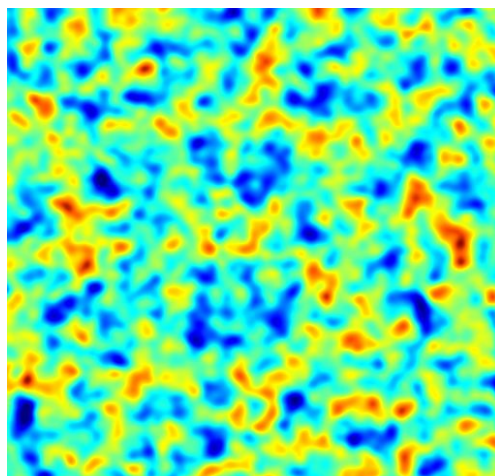
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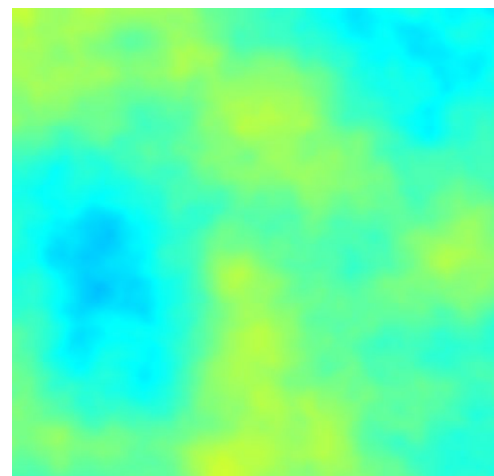
B



-500 μK  500 μK



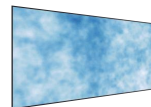
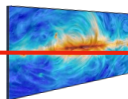
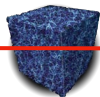
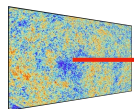
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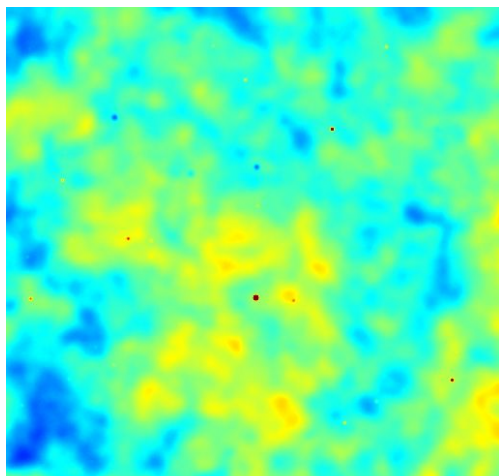
Foregrounds



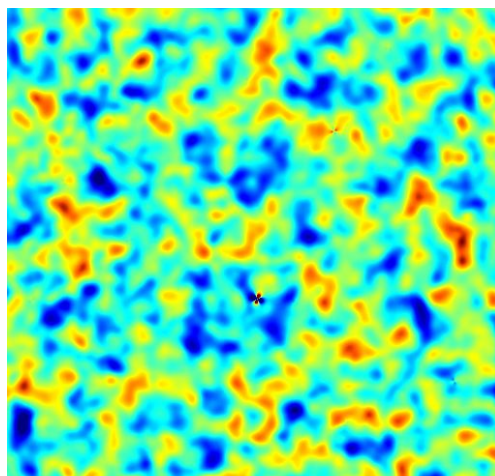
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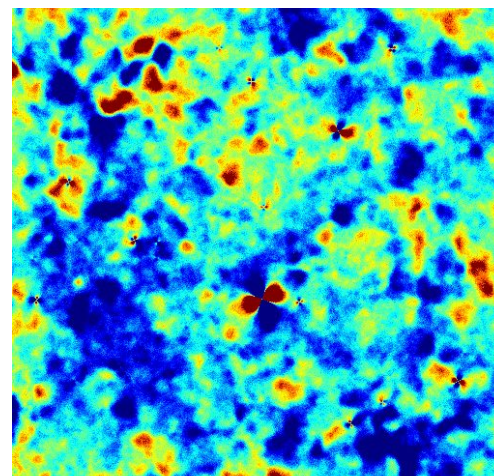
B



-500 μK  500 μK



-20 μK  20 μK



-1 μK  1 μK

From CMB to actual data

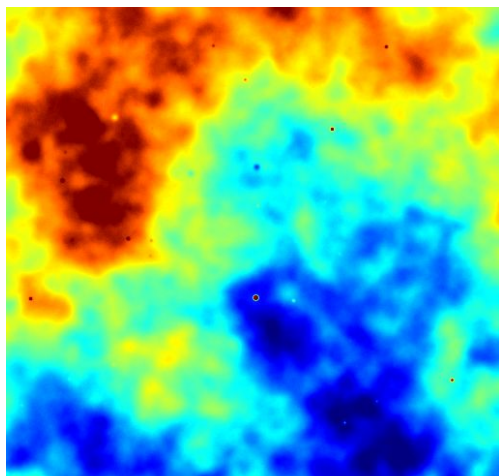
Atmospheric emission



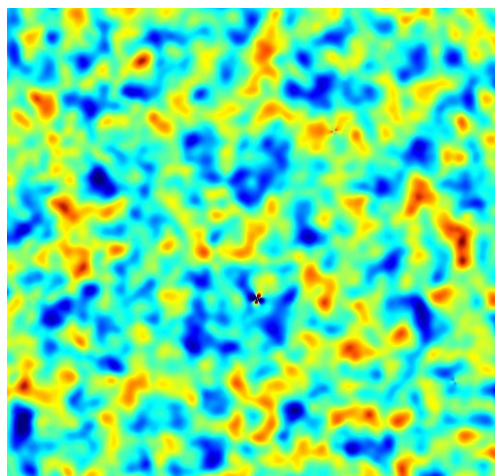
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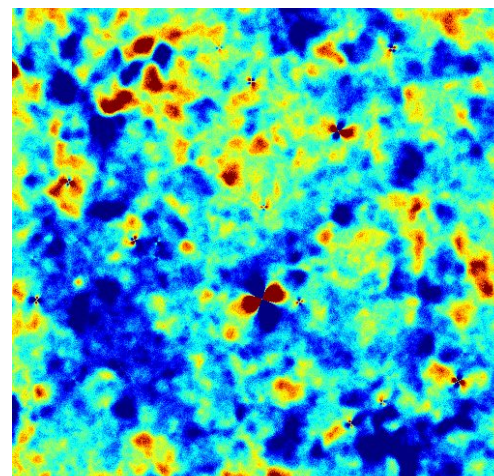
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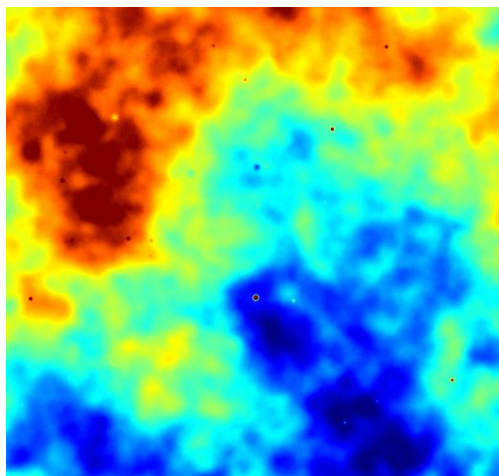
Absolute polarization angle offset



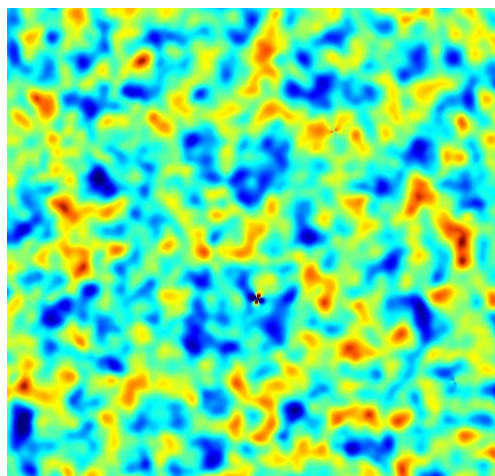
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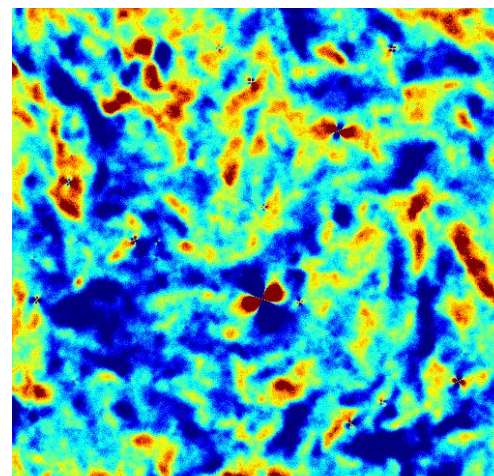
B



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From CMB to actual data

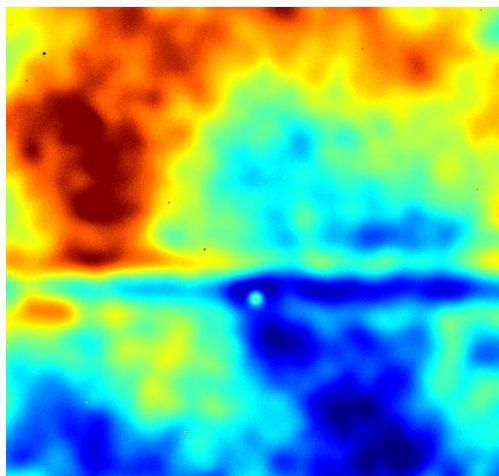
Optics + detector noise + glitches



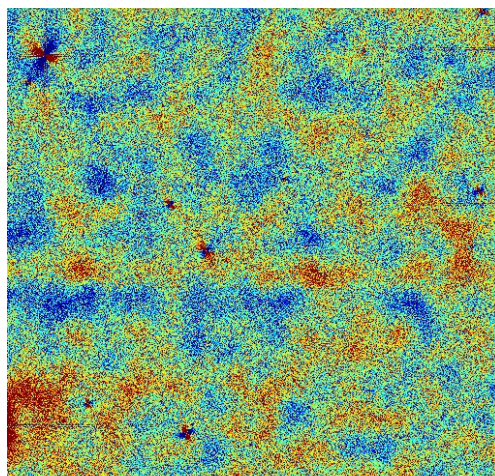
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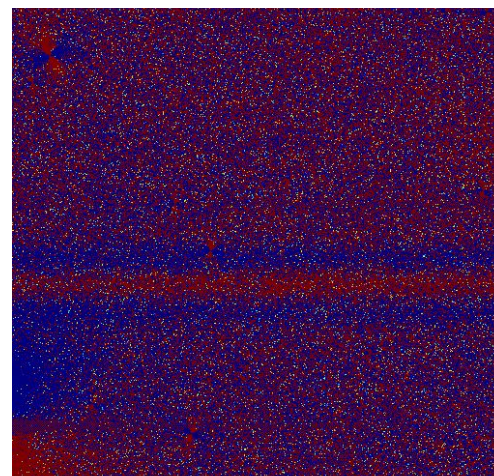
B



-500 μK  500 μK

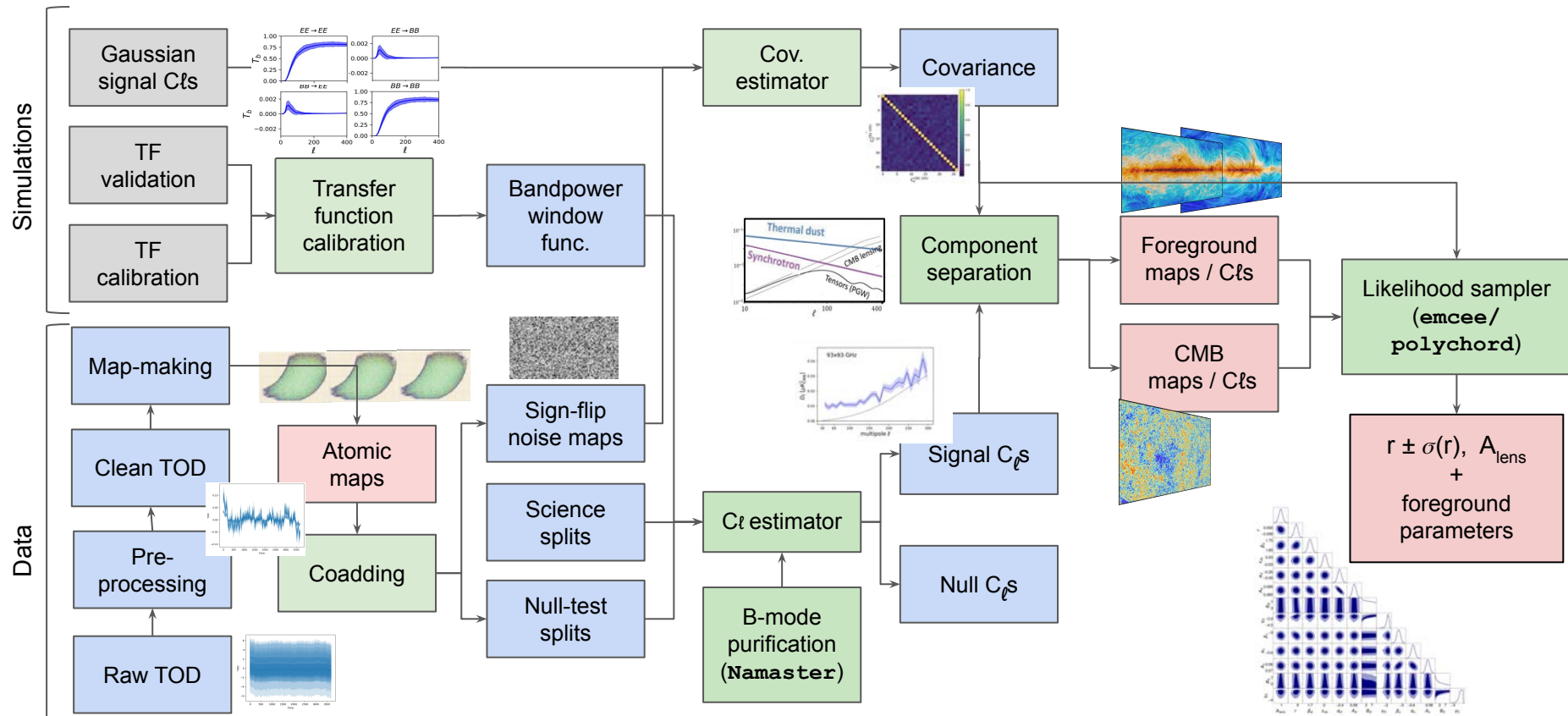


-20 μK  20 μK



-1 μK  1 μK

From data to cosmology



From data to cosmology

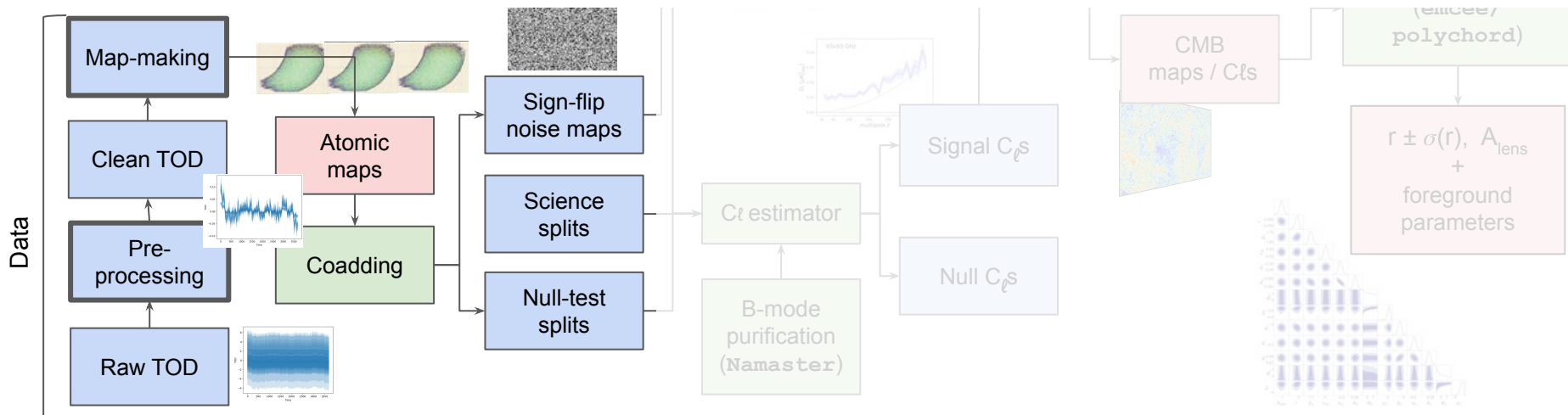
From Time-Ordered-Data (TOD) to maps:



[simonsobs/sotodlib](https://github.com/simonsobs/sotodlib)

Pre-processing
 $O(10^{12} - 10^{14})$

Map-making
 $O(10^7)$

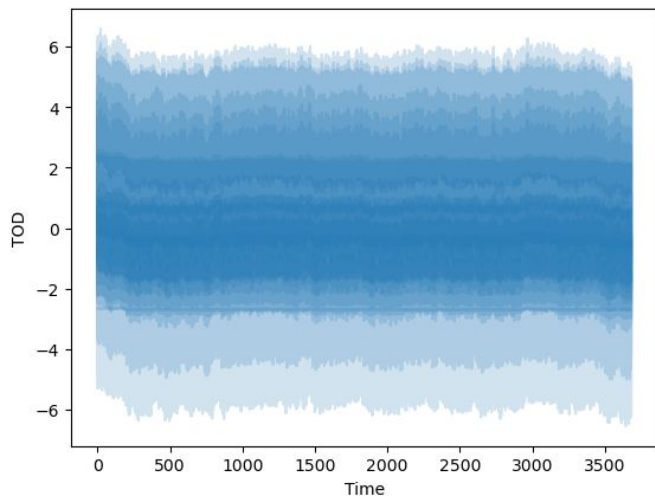


From Time-Ordered-Data (TOD) to maps

Data model:

$$\underbrace{d_{dt}}_{\text{TOD}} = \underbrace{s_{dt}}_{\text{signal}} + \underbrace{n_{dt}}_{\text{noise}} = P_{tp} m_{dp} + n_{dt}$$

In reality: $d = P (\underbrace{\text{signal} + \text{galaxy} + \text{point sources} + \dots}_{\text{sky systematics}}) + n + \underbrace{\text{optics} + \text{glitches} + \dots}_{\text{instrument systematics}}$

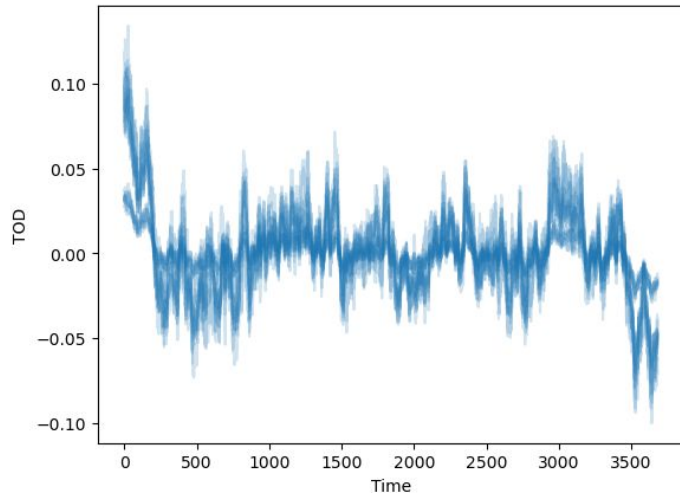


From Time-Ordered-Data (TOD) to maps

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$$\underbrace{d_{dt}}_{\text{TOD}} = \underbrace{s_{dt}}_{\text{signal}} + \underbrace{n_{dt}}_{\text{noise}} = P_{tp} m_{dp} + n_{dt}$$

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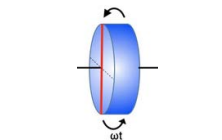
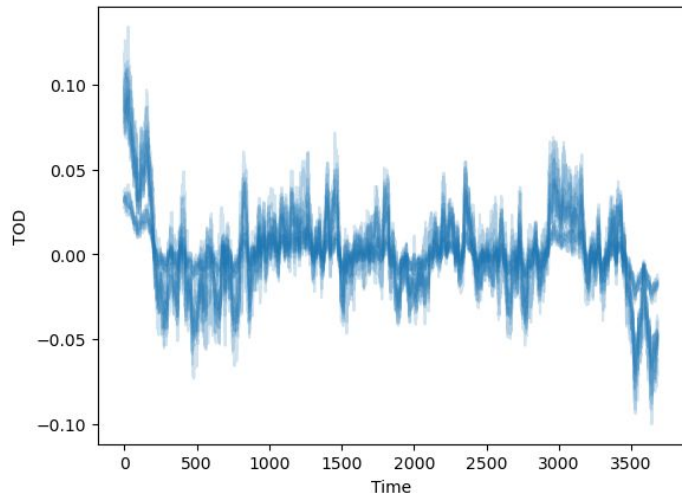
< 0.5% is useful **signal**,
the rest is **noise!**

From Time-Ordered-Data (TOD) to maps

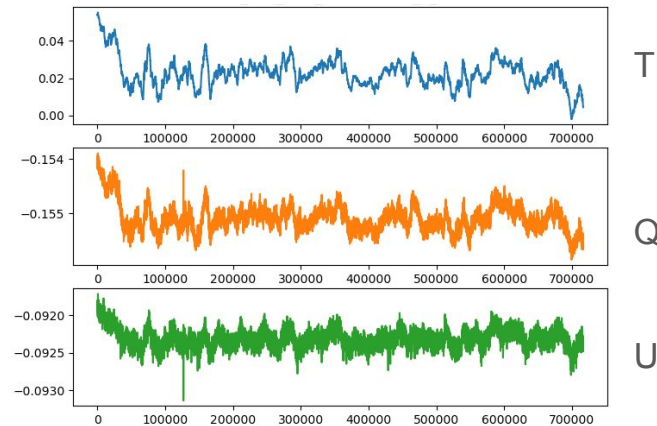
Data model:

$$\underbrace{d_{dt}}_{\text{TOD}} = \underbrace{s_{dt}}_{\text{signal}} + \underbrace{n_{dt}}_{\text{noise}} = P_{tp} m_{dp} + n_{dt}$$

In reality: $d = P (\underbrace{\text{signal} + \text{galaxy} + \text{point sources} + \dots}_{\text{sky systematics}}) + n + \underbrace{\text{optics} + \text{glitches} + \dots}_{\text{instrument systematics}}$



Demodulate
HWP



From Time-Ordered-Data (TOD) to maps

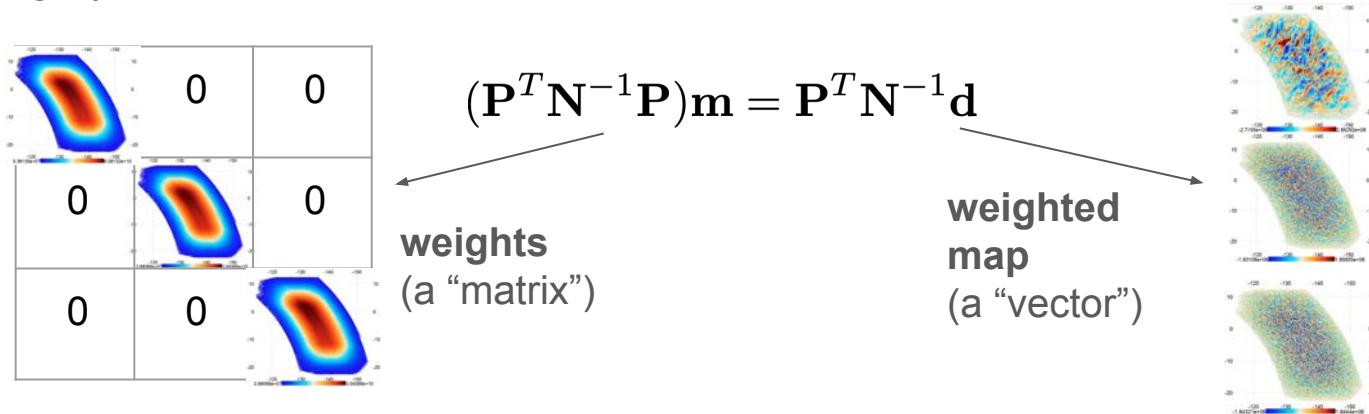
Data model:

$$\underbrace{d_{dt}}_{\text{TOD}} = \underbrace{s_{dt}}_{\text{signal}} + \underbrace{n_{dt}}_{\text{noise}} = \underbrace{P_{tp}}_{\text{pointing matrix}} \underbrace{m_{dp}}_{\text{map of the sky}} + n_{dt}$$

We see Intensity and each detector is sensitive to polarization depending on its angle wrt the sky

$$\vec{d} = \mathbf{P}[\vec{I} + \vec{Q} \cos(2\gamma) + \vec{U} \sin(2\gamma)] + \vec{n}$$

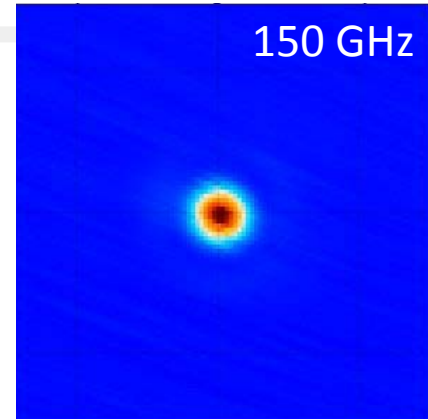
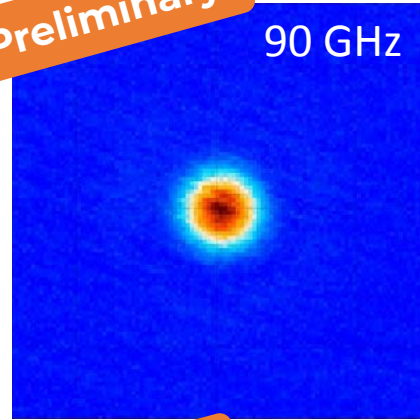
Mapmaking equation \rightarrow linear and unbiased, $\mathbf{N} = \langle \mathbf{n} \mathbf{n}^T \rangle$ is the noise covariance matrix



Preliminary results

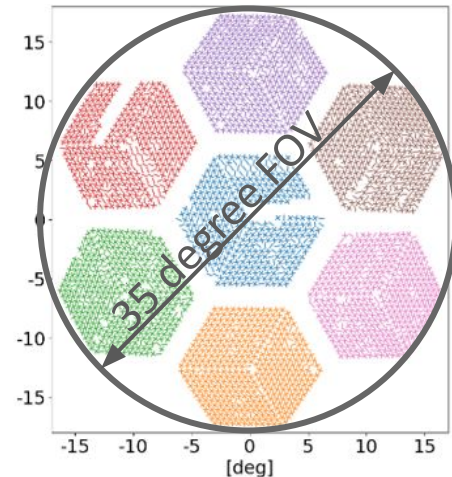
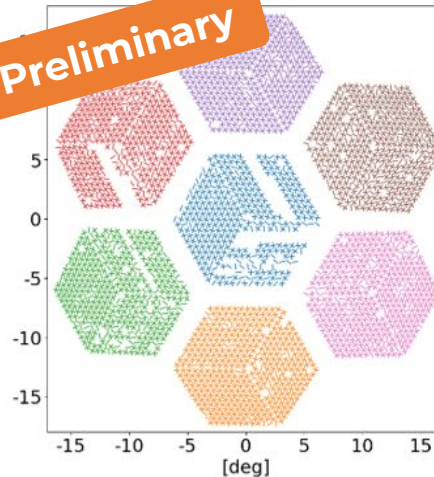
First Light of **Jupiter**.
Observations show expected beam shapes

Preliminary



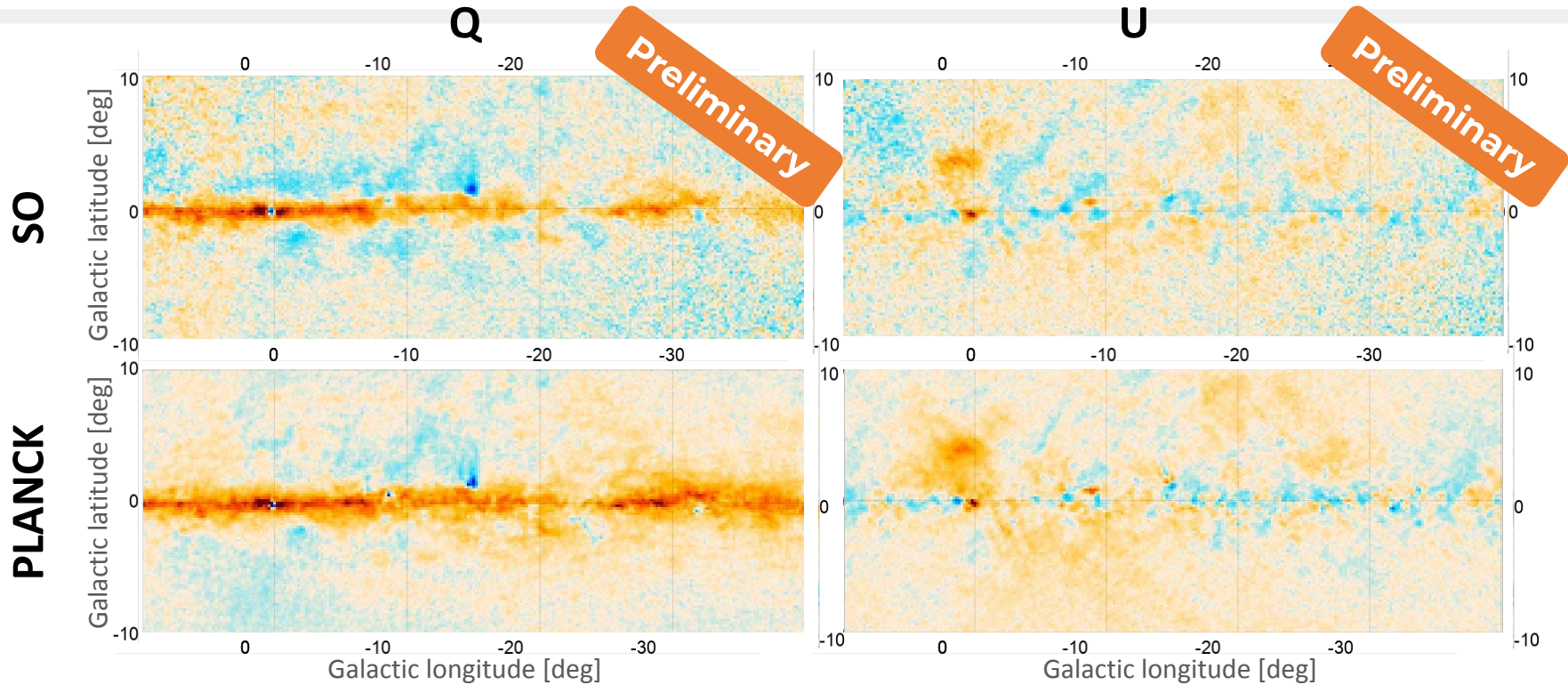
Per-detector **pointing** developed
from Moon and Jupiter
observations.

Preliminary



Day-Weiss et al. (inc. SA),
in preparation

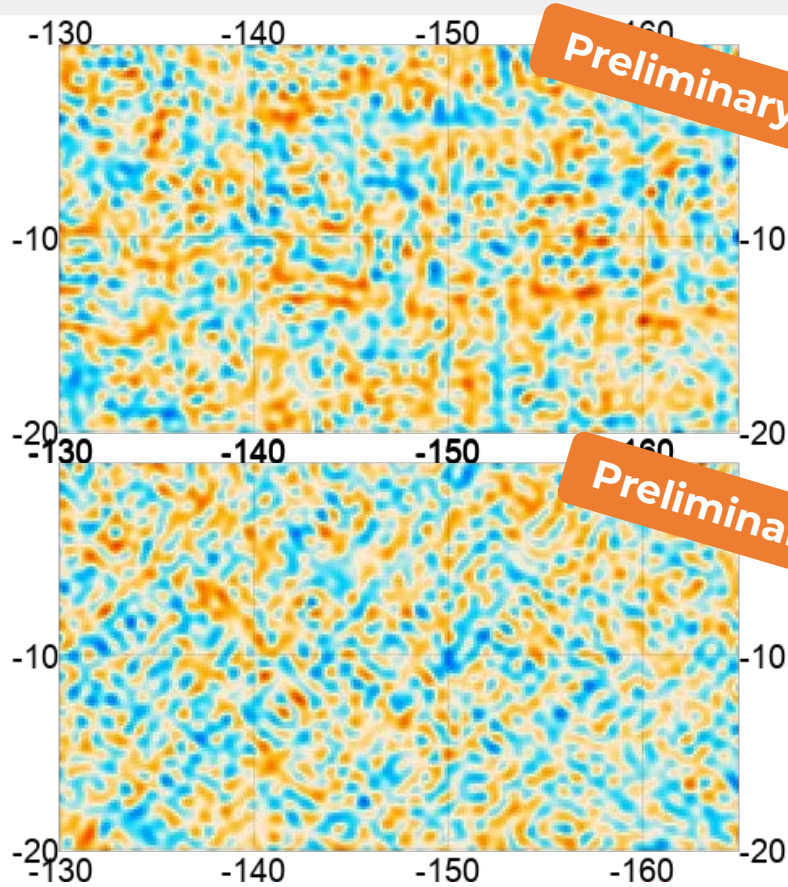
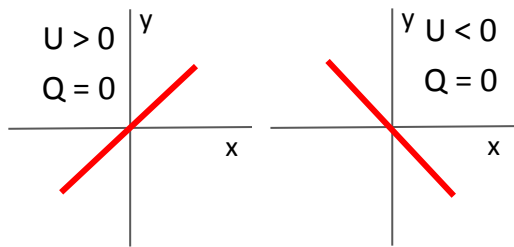
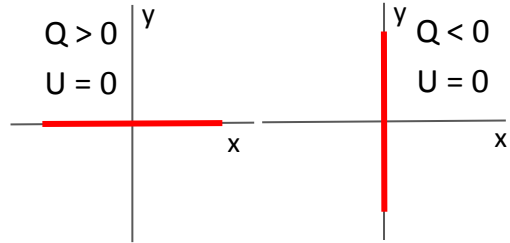
Preliminary results



Galaxy center maps in comparison with Planck demonstrate instrument performance and larger scale recovery.

SA et al., in prep.

Preliminary results



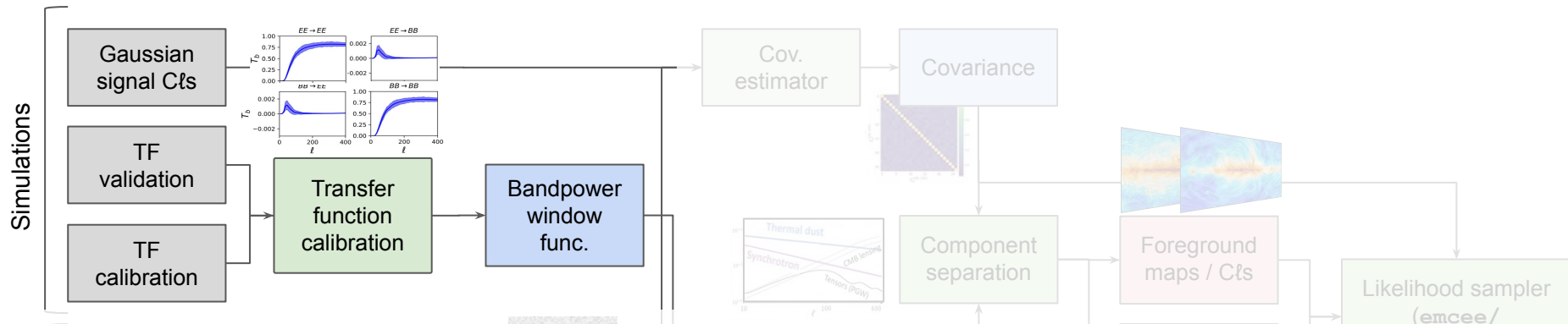
Started mapping the sky with two MF SATs.

Applied low-pass filter to maps. → **Zoom-in**

Q/U polarization patterns start being visible in the targeted SAT regions.

SA et al., in prep.

From data to cosmology



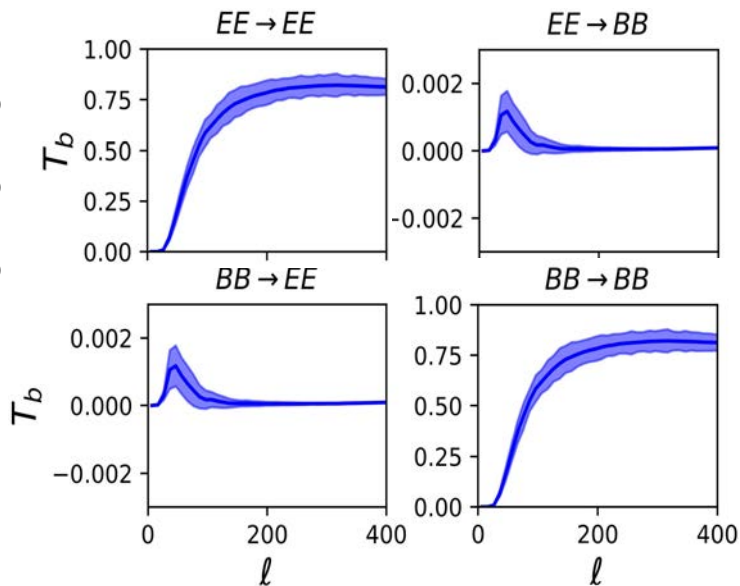
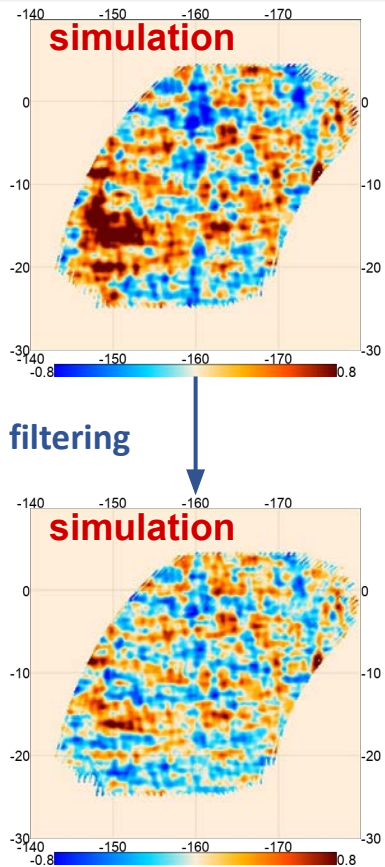
Unbiasing the spectra with Transfer Functions (TF)



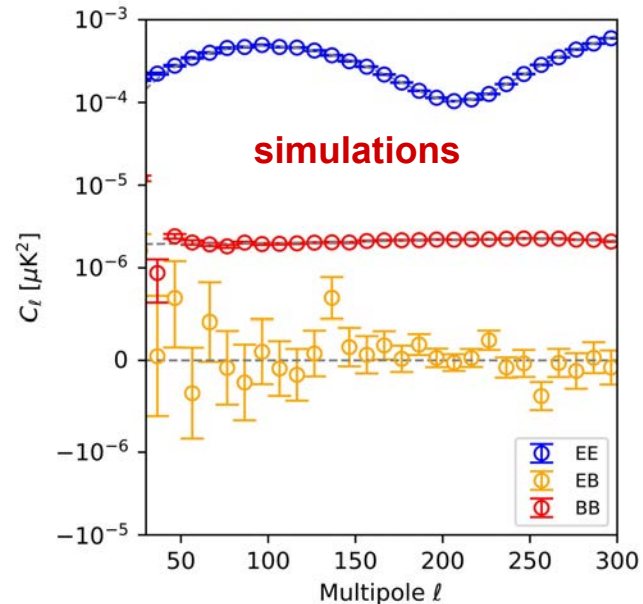
[simonsobs/SOOPERCOOL](https://github.com/simonsobs/SOOPERCOOL)

Unbiasing the spectra with Transfer Functions (TF)

Hérvias, Wolz, La Posta, Azzoni et al. 2025, [2502.00946]



simulations with aggressive filtering



$$\tilde{C}_b^{\alpha\beta} = \sum_{\alpha'\beta'} T_b^{\alpha'\beta' \rightarrow \alpha\beta} C_b^{\alpha'\beta'}$$

From data to cosmology

From maps to (component separated) spectra

Map-making
 $O(10^7)$

Spectrum estimation
 $O(10^3)$

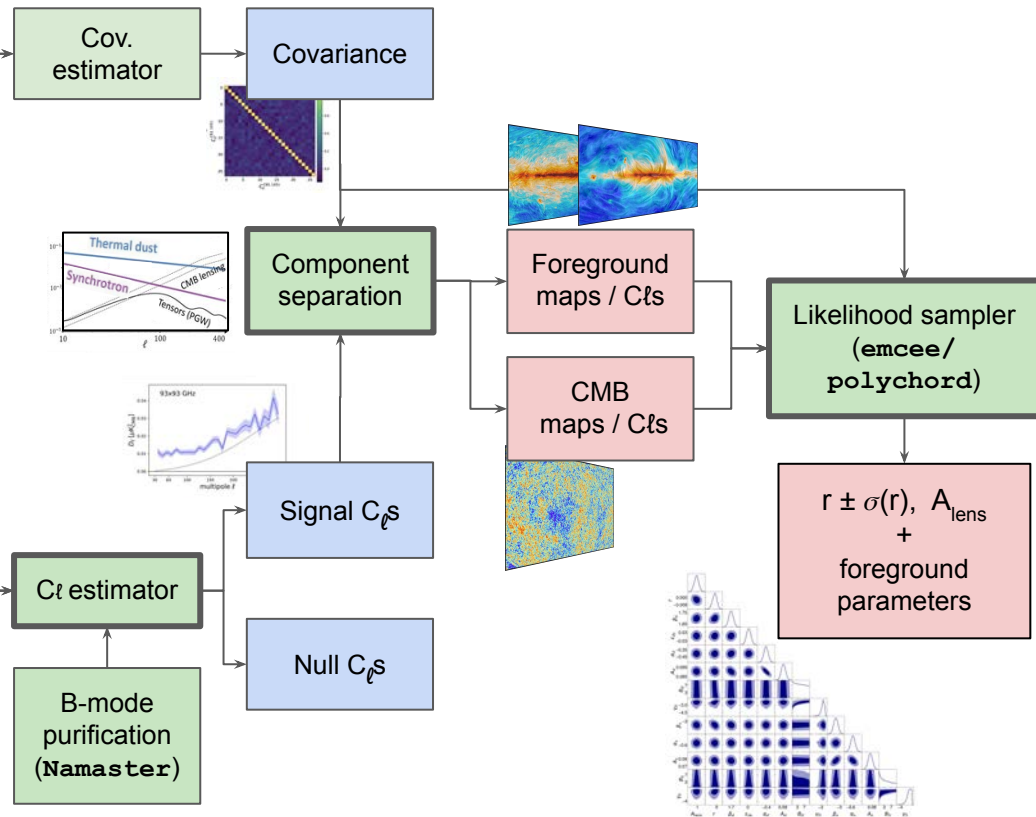
...to cosmological parameters

Parameters estimation
 $O(10)$

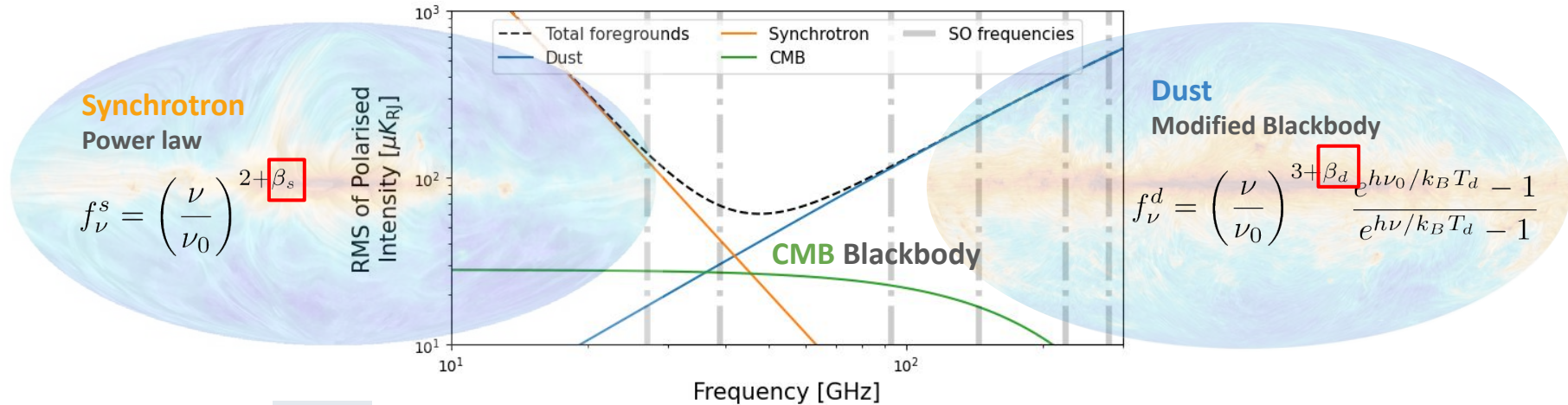


[simonsobs/BBPipe](https://github.com/simonsobs/BBPipe)
[simonsobs/BBPower](https://github.com/simonsobs/BBPower)

[Azzoni et al. 2021](#)
[Abitbol et al. \(inc. SA\) 2021](#)
[Azzoni et al. 2023](#)



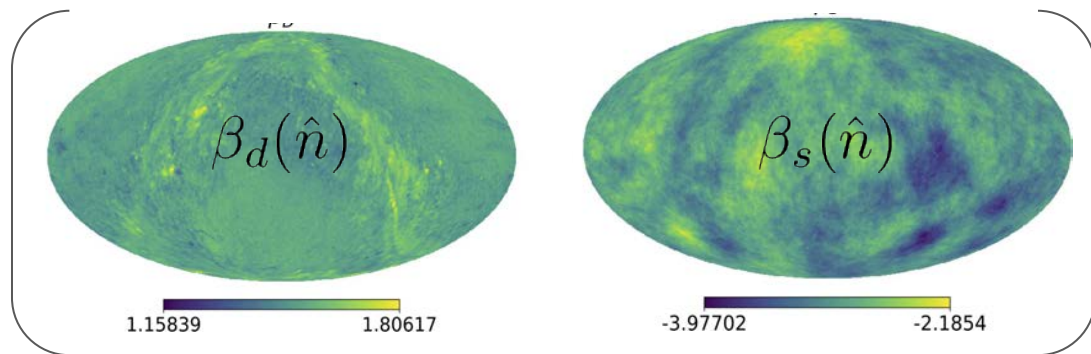
Foreground cleaning methods



$$m_{\nu}(\hat{n}) = \sum_c \underbrace{S_{\nu}^c(\vec{\beta}(\hat{n}))}_{\text{SED}} \cdot \underbrace{T^c(\hat{n})}_{\text{Amplitude}}$$

Challenge: Galactic foregrounds (i.e. their spectral parameters) vary across the sky!

$$\vec{\beta}(\hat{n}) =$$



Foreground cleaning methods

Map-based: model the contribution of each component at each pixel and at each frequency (*real space*)

- Exact likelihood function in real space
- *BUT* Expensive computational cost for $\ell_{\max} > \text{few hundreds}$

C_ℓ -based: compute all spectra between different frequencies (*harmonic space*)

- Easier to account for systematics effects in harmonic space
- *BUT* Harder to account for spatial variations

moments method:

- can we devise a method that models variations without introducing too many parameters (i.e. too much uncertainty)?

hybrid method

- can we combine advantages of map and C_ℓ methods?

“Minimal” moment expansion (method 1)

See [Azzoni et al. 2021 \(2011.11575\)](#)

- Assume **small spatial variation** $\beta(\hat{\eta}) = \beta_0 + \delta\beta(\hat{\eta})$

- Based on existing “**moment expansion**” methods
Taylor expand SEDs, additional parameters

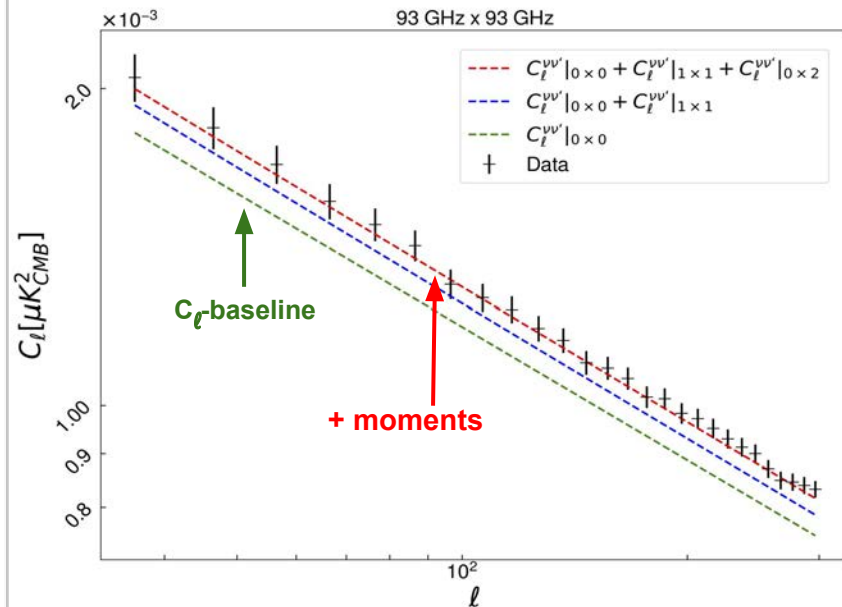
$$S_\nu^c(\beta(\hat{\eta})) = S_\nu^c(\beta_0) + \delta\beta(\hat{\eta}) \left. \frac{\partial S_\nu^c}{\partial \beta} \right|_{\beta_0} + \frac{1}{2!} [\delta\beta(\hat{\eta})]^2 \left. \frac{\partial^2 S_\nu^c}{\partial \beta^2} \right|_{\beta_0} + \dots$$

- Propagate moments into the power spectrum**
 - Parameterize the C_l of the moment parameters
 - Model amplitudes & spectral index as power law

$$C_\ell^{cc} = \langle T^c T^c \rangle_\ell = A_c \left(\frac{\ell}{80} \right)^{\alpha_c} C_\ell^{\beta_c \beta_c} = \langle \beta_c \beta_c \rangle_\ell = A_{\beta_c} \left(\frac{\ell}{80} \right)^{\gamma_c}$$

- Full C_l model:

$$C_\ell = C_\ell^{\text{CMB}}(r, A_{\text{lens}}) \cdot \left[C_\ell^{\text{FG}}(7 \text{ dust} + \text{synch params}) + \beta \text{ model (4 params)} \right]$$



“Minimal” moment expansion (method 1)

See [Azzoni et al. 2021 \(2011.11575\)](#)

In practice...

$$C_{\ell}^{\nu\nu'} = C_{\ell}^{\nu\nu'}|_{0 \times 0} + C_{\ell}^{\nu\nu'}|_{0 \times 1} + C_{\ell}^{\nu\nu'}|_{1 \times 1} + C_{\ell}^{\nu\nu'}|_{0 \times 2},$$

“Minimal” assumptions:

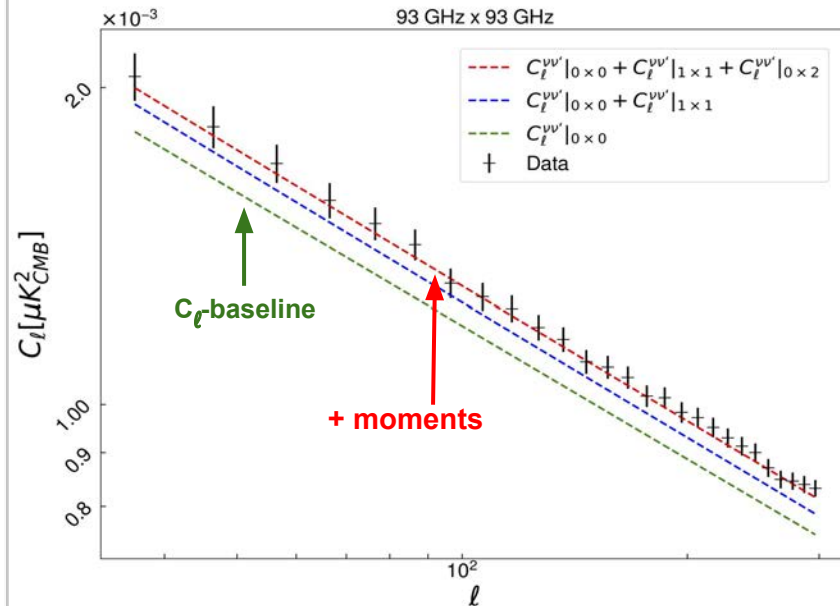
1. $\vec{\beta}_c(\hat{n})$ are Gaussianly distributed
2. FG amplitudes and $\vec{\beta}_c(\hat{n})$ are uncorrelated
3. $\vec{\beta}_c(\hat{n})$ of different FGs are uncorrelated

$$C_{\ell}^{\nu\nu'} = C_{\ell}^{\nu\nu'}|_{0 \times 0} + C_{\ell}^{\nu\nu'}|_{1 \times 1} + C_{\ell}^{\nu\nu'}|_{0 \times 2}$$

$$C_{\ell}^{\nu\nu'}|_{0 \times 0} = \bar{S}_{\nu}^D \bar{S}_{\nu'}^D C_{\ell}^{DD} + \bar{S}_{\nu}^S \bar{S}_{\nu'}^S C_{\ell}^{SS} + (\bar{S}_{\nu}^D \bar{S}_{\nu'}^S + \bar{S}_{\nu}^S \bar{S}_{\nu'}^D) C_{\ell}^{SD},$$

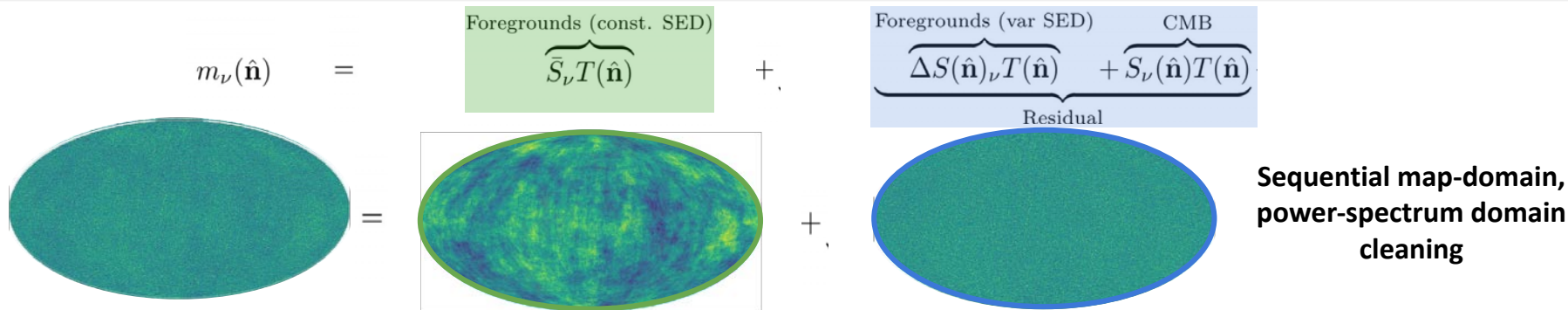
$$C_{\ell}^{\nu\nu'}|_{1 \times 1} = \sum_{c \in \{D,S\}} \partial_{\beta} \bar{S}_{\nu}^c \partial_{\beta} \bar{S}_{\nu'}^c \sum_{\ell_1 \ell_2} \frac{(2\ell_1 + 1)(2\ell_2 + 1)}{4\pi} \begin{pmatrix} \ell & \ell_1 & \ell_2 \\ 0 & 0 & 0 \end{pmatrix}^2 C_{\ell_1}^{cc} C_{\ell_2}^{\beta c},$$

$$C_{\ell}^{\nu\nu'}|_{0 \times 2} = \sum_{c \in \{D,S\}} \frac{1}{2} [\bar{S}_{\nu}^c \partial_{\beta}^2 \bar{S}_{\nu'}^c + \bar{S}_{\nu'}^c \partial_{\beta}^2 \bar{S}_{\nu}^c] C_{\ell}^{cc} \sigma_{\beta c}^2.$$



Hybrid map- C_l (method 2)

See [Azzoni et al. 2022 \(2210.14838\)](#)



1) Clean out FG spatially-constant part at **map level**

$$\mathbf{m} = \mathbf{S} \mathbf{T} + \mathbf{n}$$

$$\Delta S + \bar{S} \quad \mathbf{T}_{\text{BF}} = (\bar{S}^T \mathbf{N}^{-1} \bar{S})^{-1} \bar{S}^T \mathbf{N}^{-1} \mathbf{m}$$

Best guess of the mean spectra of all components

Fit for spectral parameters, solve \mathbf{m} as a least-squared problem to get best-fit \mathbf{T}

$$\Rightarrow \mathbf{m}_{\text{BF}}^{\text{FG}} = \bar{S} \mathbf{P} \mathbf{T}_{\text{BF}}$$

Best estimate of foreground contribution
(spatially constant)

2) Model the residuals at **power-spectrum level**

$$\mathbf{r} \equiv \mathbf{m} - \mathbf{m}_{\text{BF}}^{\text{FG}} = \mathbf{Q} \mathbf{m}$$

\mathbf{Q} is a filtering matrix,

sky model $(\bar{S} \mathbf{T} + \Delta S' \mathbf{T} + \mathbf{n})$
expand: $\Delta S'_\nu(\hat{n}) = \partial_{\beta_c} \bar{S}'_\nu \delta \beta_c(\hat{n})$

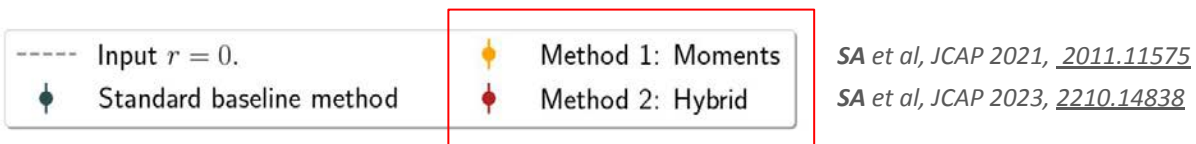
$$\Rightarrow r_\nu(\hat{n}) = S_\nu^{\text{CMB}} T_{\text{CMB}}(\hat{n}) + \underbrace{\tilde{S}'_\nu \tilde{T}_c(\hat{n})}_{\text{residual}} + \tilde{n}_\nu(\hat{n})$$

Small, i.e. $\tilde{S}'_\nu \equiv Q'_\nu \partial_{\beta_c} \bar{S}'_{\nu'}$, $\tilde{T}_c(\hat{n}) \equiv \delta \beta_c(\hat{n}) T_c(\hat{n})$

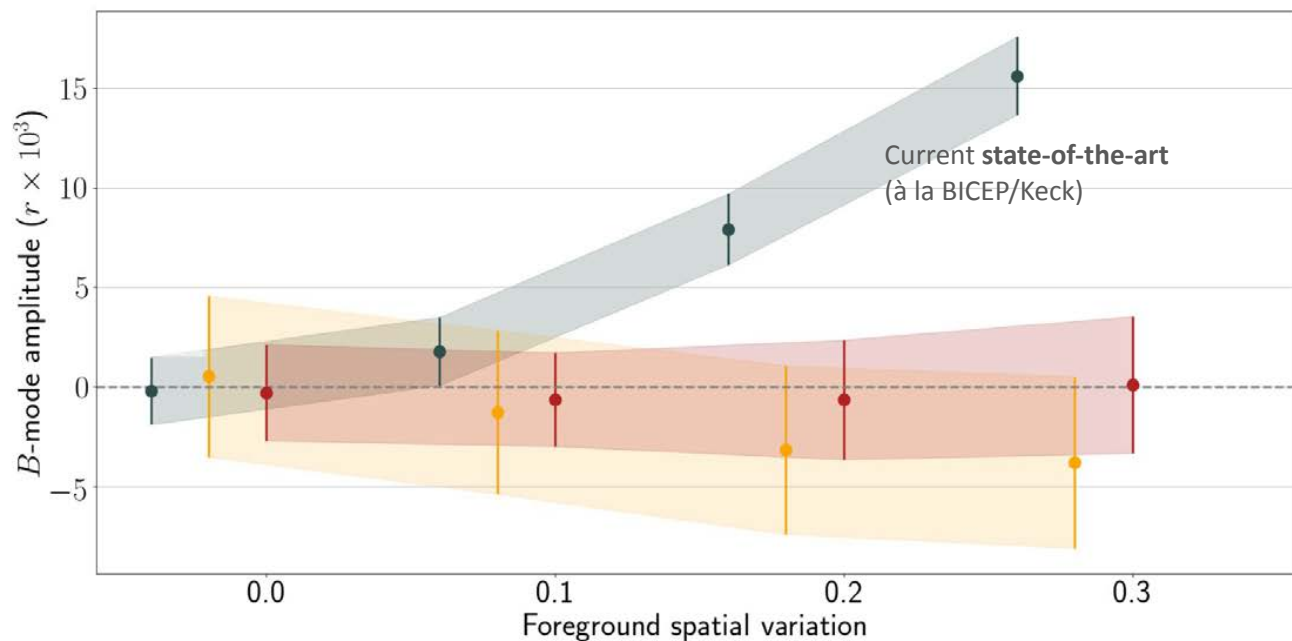
Expand to C_l , assume **power-law** for residual amplitudes

$$C_\ell^{cc} = \langle \tilde{T}^c \tilde{T}^c \rangle_\ell = A_c \left(\frac{\ell}{\ell_0} \right)^{\alpha_c}$$

Complex foregrounds and cosmology



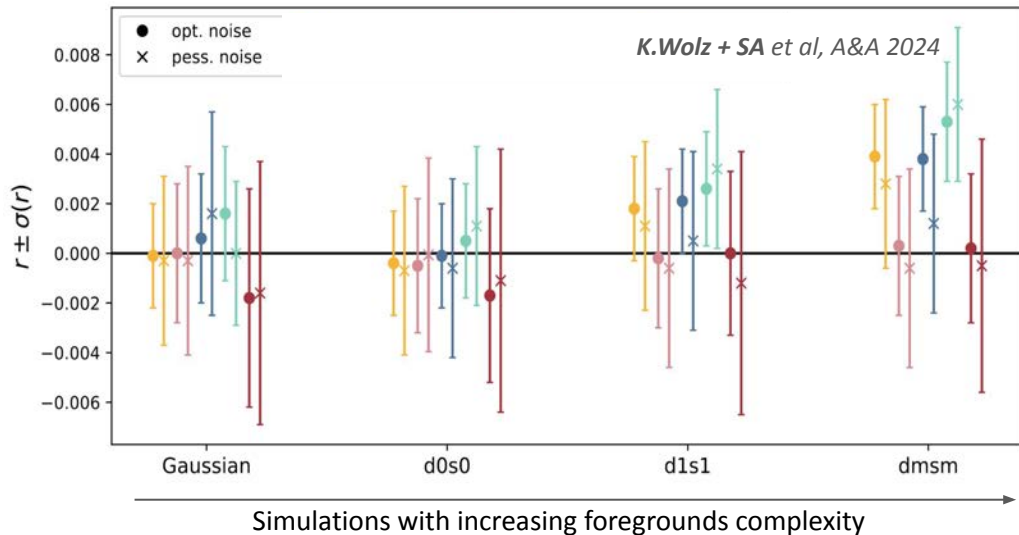
most robust separation methods currently for SO B-mode analysis



biases are corrected,
relatively small penalty
in uncertainty

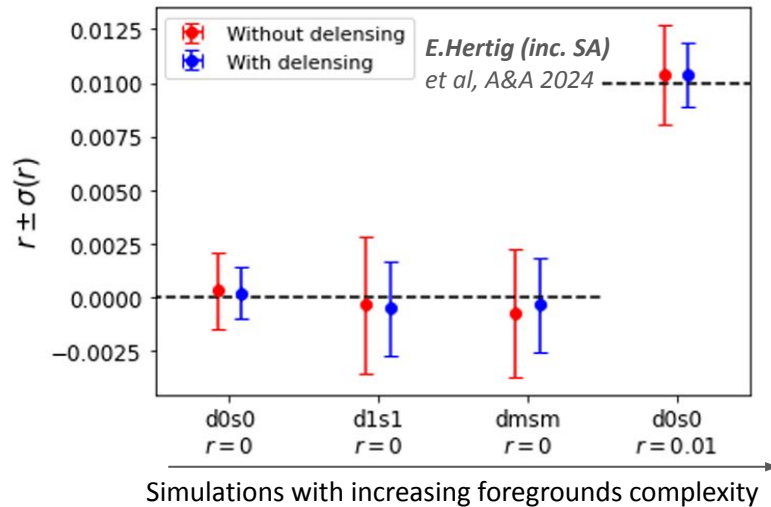
Complex foregrounds and cosmology

Comparison of three different component-separation pipelines
CI-based, + moments, map-based, + marginalization on dust, NILC



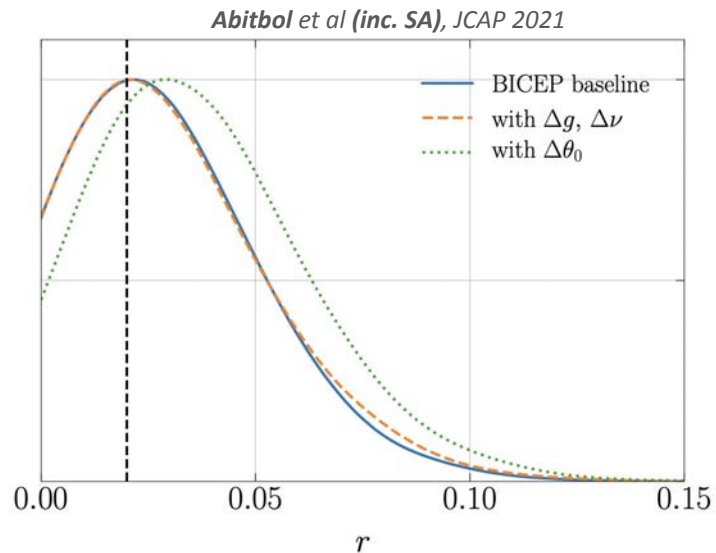
To recover unbiased cosmology with realistic foregrounds, we need more complex component separation techniques (e.g. moments method)

Moments + delensing



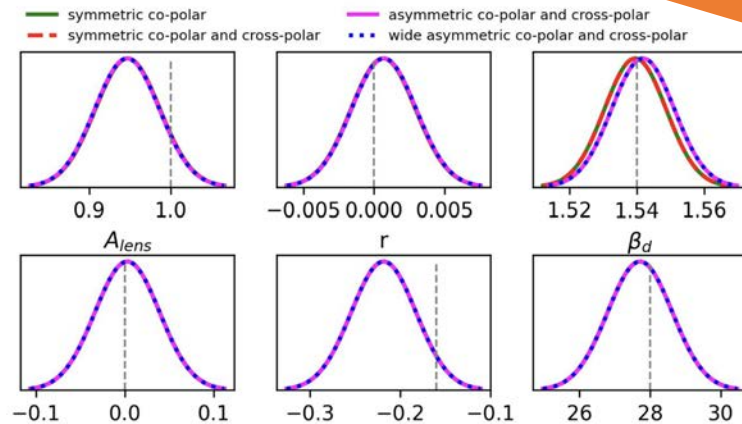
Robust delensing pipeline implemented, no additional bias, error bars reduced by ~30-40%

Instrument systematics: looking ahead



We are able to model and marginalize over gain calibration factors, bandpass frequency shifts, polarization angle rotations, and frequency dependent polarization angles with minimal degradation of σ_r .

Dachlytra et al (inc. SA), in prep.



Interplay of beam chromaticity and intrinsic foreground frequency scaling: negligible effect on σ_r

Looking ahead

SO Nominal

$$\sigma(r) \approx 2 \times 10^{-3}$$

ASO + SO:UK + SO:JP

$$\sigma(r) \approx 1 \times 10^{-3}$$



FIRST LIGHT

LiteBIRD

$$\sigma(r) \approx 5.7 \times 10^{-4}$$



CMB-S4

$$\sigma(r) \approx 5 \times 10^{-4}$$



2025

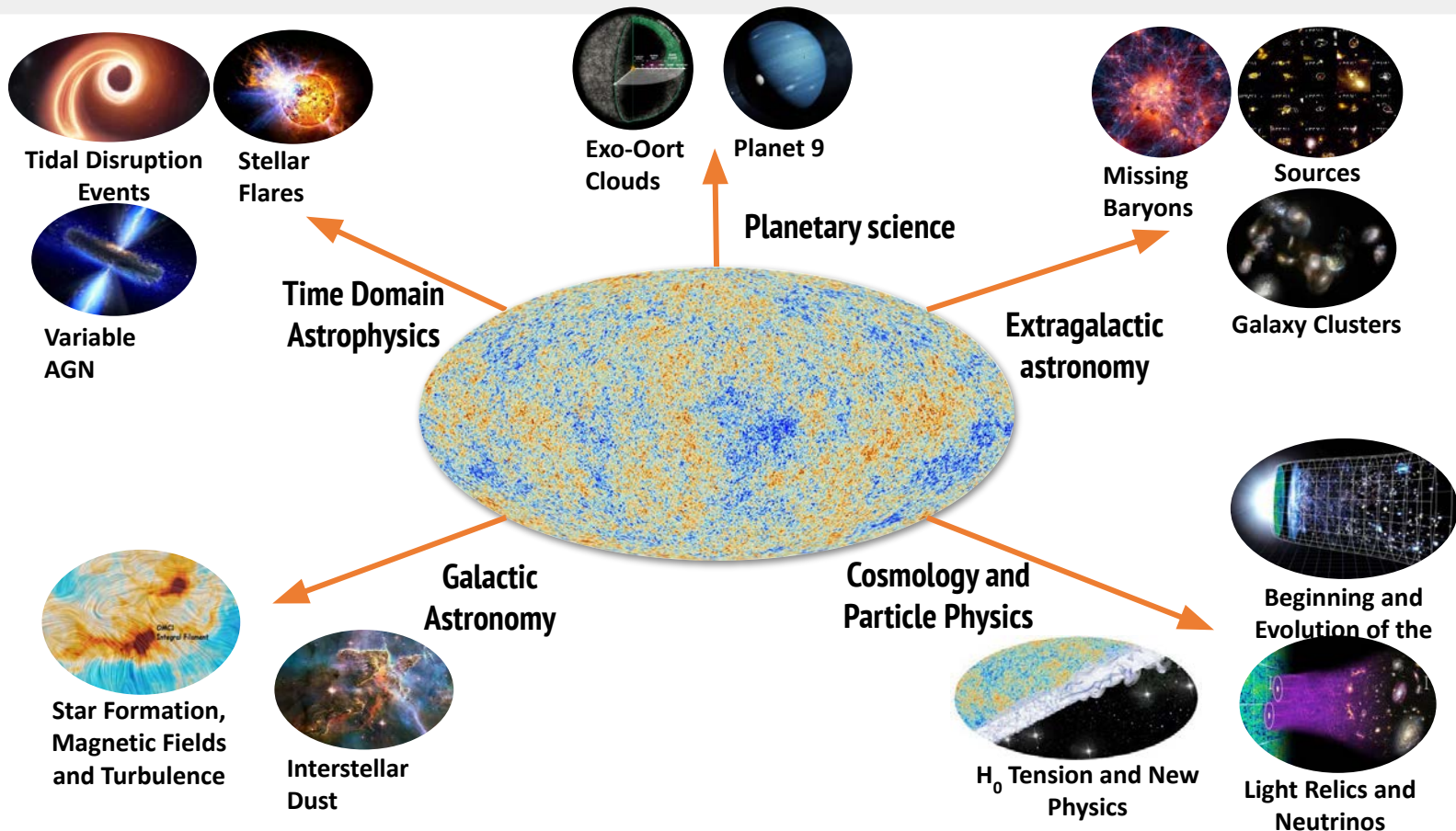
2028

2031

2034

2037

Looking ahead



Λ CDM still best model of the Universe:
flat, made of baryonic (“regular”) matter
and dark matter, with **simple initial
conditions**.

Some assumptions need further testing:
Dark matter? Dark energy? Neutrinos/
other light particles? **Inflation?**

The CMB is a powerful probe.
CMB primordial B-modes would
unlock the secrets to the origin of our Universe.
But detection is challenging and requires
careful analysis!

Thank you!

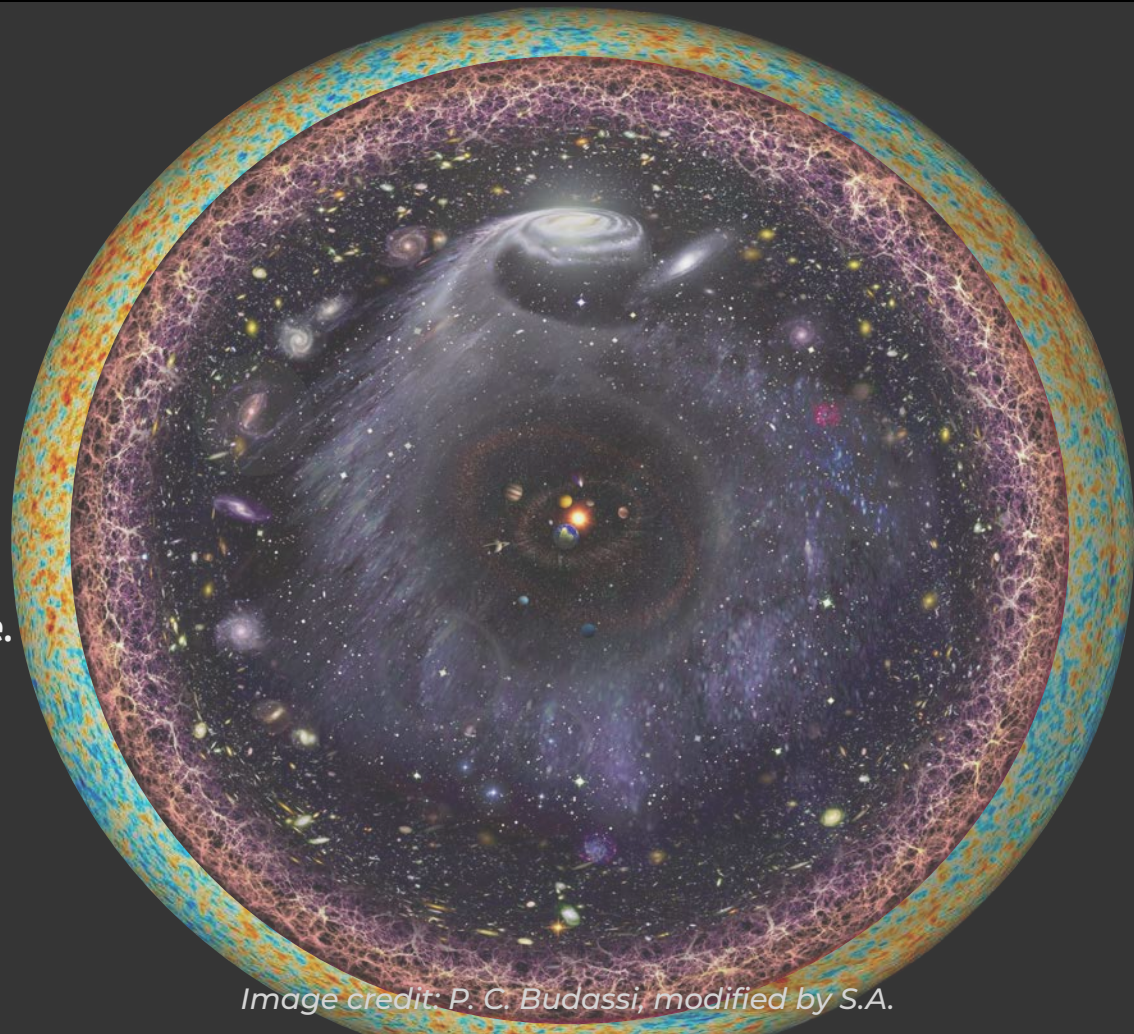


Image credit: P. C. Budassi, modified by S.A.

